

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
Courtroom 301 Calendar**

Wednesday, February 25, 2026

Hearing Room 301

10:30 AM

1: -

Chapter

#0.00 All hearings on this calendar will be conducted in Courtroom 301 at 21041 Burbank Boulevard, Woodland Hills, California, 91367. All parties in interest, members of the public and the press may attend the hearings on this calendar in person.

Additionally, (except with respect to evidentiary hearings, or as otherwise ordered by the Court) parties in interest (and their counsel) may connect by ZoomGov audio and video free of charge, using the connection information provided below. Members of the public and the press may only connect to the zoom audio feed, and only by telephone. Access to the video feed by these individuals is prohibited.

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**United States Bankruptcy Court
Central District of California
San Fernando Valley
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Password: 022806

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Docket 0

Tentative Ruling:

- NONE LISTED -

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
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Wednesday, February 25, 2026

Hearing Room 301

10:30 AM

1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#1.00 Second and Final Fee Application of Province, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors for the Period from August 29, 2024 Through December 5, 2025

fr. 12/4/26(stip)

Docket 942

Tentative Ruling:

On February 23, 2026, Klee Irwin filed the *Memorandum in Support of Objection to Final Fee Application of Province, LLC* [doc. 942] (the "Objection").

In light of the Objection, the Court will continue the hearing to **10:30 a.m. on March 24, 2026**.

No later than March 10, 2026, Province, LLP may file and serve a response to the Objection.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

IN Holdings, Inc

Represented By

Joseph Axelrod

Susan K Seflin

Jessica Wellington

Ashley M Teesdale

Jonathan Seligmann Shenson

Jessica L Bagdanov

David M Poitras

Cynthia M Cohen

**United States Bankruptcy Court
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CONT... IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By
Susan K Seflin
Jessica Wellington

DAI US HOLDCO INC

Represented By
Susan K Seflin
Jessica Wellington

5310 Holdings, LLC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
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Wednesday, February 25, 2026

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1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#1.01 Second and Final Application for Allowance and Payment of Fees and Reimbursement of Expenses of Golden Goodrich LLP, Counsel for the Official Committee of Unsecured Creditors of IN Holdings, Inc. and IN Holdings Canada, Inc.

fr. 2/4/96

Docket 965

*** VACATED *** REASON: Amended application filed on 2/4/26 [doc. 1003].

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

IN Holdings, Inc

Represented By
Joseph Axelrod
Susan K Seflin
Jessica Wellington
Ashley M Teesdale
Jonathan Seligmann Shenson
Jessica L Bagdanov
David M Poitras
Cynthia M Cohen
Ori S Blumenfeld

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By
Susan K Seflin
Jessica Wellington

DAI US HOLDCO INC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
Central District of California
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CONT... IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

5310 Holdings, LLC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
Central District of California
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1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#2.00 Amended Second and Final Application for Allowance and Payment of Fees and Reimbursement of Expenses of Golden Goodrich LLP, Counsel for the Official Committee of Unsecured Creditors of IN Holdings, Inc. and IN Holdings Canada, Inc.

fr. 2/4/26(stip)

Docket 1003

Tentative Ruling:

On February 23, 2026, Klee Irwin filed the *Memorandum in Support of Objection to Final Fee Application of Golden Goodrich LLP [Doc. 1003]* (the "Objection").

In light of the Objection, the Court will continue the hearing to **10:30 a.m. on March 24, 2026**.

No later than March 10, 2026, Golden Goodrich LLP may file and serve a response to the Objection.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

IN Holdings, Inc

Represented By

Joseph Axelrod

Susan K Seflin

Jessica Wellington

Ashley M Teesdale

Jonathan Seligmann Shenson

Jessica L Bagdanov

David M Poitras

Cynthia M Cohen

Ori S Blumenfeld

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
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10:30 AM

CONT... IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By
Susan K Seflin
Jessica Wellington

DAI US HOLDCO INC

Represented By
Susan K Seflin
Jessica Wellington

5310 Holdings, LLC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
Central District of California
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1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#3.00 Second and Final Application for Allowance and Payment of Fees and Reimbursement of Expenses of Force Ten Partners LLC, Financial Advisor for the Official Committee of Unsecured Creditors of IN Holdings, Inc. and IN Holdings Canada, Inc.

fr. 2/4/26

Docket 944

Tentative Ruling:

On February 23, 2026, Klee Irwin filed the *Memorandum in Support of Objection to Final Fee Application of Force Ten Partners LLC [doc. 944]* (the "Objection").

In light of the Objection, the Court will continue the hearing to **10:30 a.m. on March 24, 2026**.

No later than March 10, 2026, Force Ten Partners LLC may file and serve a response to the Objection.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

IN Holdings, Inc

Represented By

Joseph Axelrod

Susan K Seflin

Jessica Wellington

Ashley M Teesdale

Jonathan Seligmann Shenson

Jessica L Bagdanov

David M Poitras

Cynthia M Cohen

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
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CONT... IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By
Susan K Seflin
Jessica Wellington

DAI US HOLDCO INC

Represented By
Susan K Seflin
Jessica Wellington

5310 Holdings, LLC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
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10:30 AM

1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#4.00 BG Law LLP's Second and Final Fee Application for
Compensation for Services and Reimbursement of Expenses

fr. 2/4/26(stip)

Docket 945

Tentative Ruling:

On February 23, 2026, Klee Irwin filed the *Memorandum in Support of Objection to Final Fee Application of BG Law LLP [doc. 945]* (the "Objection").

In light of the Objection, the Court will continue the hearing to **10:30 a.m. on March 24, 2026**.

No later than March 10, 2026, BG Law LLP may file and serve a response to the Objection.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

IN Holdings, Inc

Represented By
Joseph Axelrod
Susan K Seflin
Jessica Wellington
Ashley M Teesdale
Jonathan Seligmann Shenson
Jessica L Bagdanov
David M Poitras
Cynthia M Cohen

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By

**United States Bankruptcy Court
Central District of California
San Fernando Valley
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CONT...	IN Holdings, Inc and IN Holdings Canada, Inc.	Chapter 11
	Susan K Seflin Jessica Wellington	
	DAI US HOLDCO INC	Represented By Susan K Seflin Jessica Wellington
	5310 Holdings, LLC	Represented By Susan K Seflin Jessica Wellington

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1:24-11323 IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

#5.00 Brown White & Osborn LLP, Special Counsel's First and Final
Fee Application for Compensation for Services and Reimbursement
of Expenses

fr. 2/4/26(stip)

Docket 938

Tentative Ruling:

On February 23, 2026, Klee Irwin filed the *Memorandum in Support of Objection to Final Fee Application of Brown White & Osborn LLP [doc. 938]* (the "Objection").

In light of the Objection, the Court will continue the hearing to **10:30 a.m. on March 24, 2026**.

No later than March 10, 2026, Brown White & Osborn LLP may file and serve a response to the Objection.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

IN Holdings, Inc

Represented By

Joseph Axelrod

Susan K Seflin

Jessica Wellington

Ashley M Teesdale

Jonathan Seligmann Shenson

Jessica L Bagdanov

David M Poitras

Cynthia M Cohen

**United States Bankruptcy Court
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CONT... IN Holdings, Inc and IN Holdings Canada, Inc.

Chapter 11

Joint Debtor(s):

IN Holdings Canada, Inc.

Represented By
Susan K Seflin
Jessica Wellington

DAI US HOLDCO INC

Represented By
Susan K Seflin
Jessica Wellington

5310 Holdings, LLC

Represented By
Susan K Seflin
Jessica Wellington

**United States Bankruptcy Court
Central District of California
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Wednesday, February 25, 2026

Hearing Room 301

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1:25-11423 Sevak Khudanyan

Chapter 11

#6.00 Application for payment of: final fees and/or expenses
for M. Douglas Flahaut, Subchapter V Trustee

Docket 55

Tentative Ruling:

M. Douglas Flahaut, subchapter V trustee ("Applicant") – approve fees of \$7,276.00 on a final basis.

Applicant must submit the order within seven (7) days.

Note: No response has been filed. Accordingly, no court appearance by Applicant is required. Should an opposing party file a late opposition or appear at the hearing, the Court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Sevak Khudanyan

Represented By
Michael Jay Berger

Trustee(s):

Moriah Douglas Flahaut (TR)

Pro Se

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1:25-11423 Sevak Khudanyan

Chapter 11

**#7.00 First and Final Fee Application for Michael Jay Berger
for Michael Jay Berger, Debtor's Attorney**

Docket 59

Tentative Ruling:

The Law Offices of Michael J. Berger ("Applicant"), bankruptcy counsel to the debtor – approve fees of \$21,190.50 and expenses of \$920.94, for the period of August 5, 2025 through January 30, 2026, on a final basis.

Applicant may apply the remaining prepetition retainer balance in the amount of \$21,975.00 and receive payment in full of the approved fees and the approved expenses.

Applicant to submit the order within seven (7) days.

Note: No response had been filed. Accordingly, no court appearance by Applicant is required. Should an opposing party file a late opposition or appear at the hearing, the Court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Sevak Khudanyan

Represented By
Michael Jay Berger

Movant(s):

Sevak Khudanyan

Represented By
Michael Jay Berger

Trustee(s):

Moriah Douglas Flahaut (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
San Fernando Valley
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Wednesday, February 25, 2026

Hearing Room 301

10:30 AM

1:24-11702 Andreas Beckett Niedermeier

Chapter 7

#8.00 Trustee's Final Report and Applications for Compensation

David Gottlieb, Chapter 7 Trustee

Docket 36

Tentative Ruling:

David Keith Gottlieb, chapter 7 trustee – approve compensation in the amount of \$1,350.25 and reimbursement of expenses in the amount of \$60.00.

The chapter 7 trustee must submit the order within seven (7) days.

Note: No response has been filed. Accordingly, no court appearance by the chapter 7 trustee is required. Should an opposing party file a late opposition or appear at the hearing, the Court will determine whether further hearing is required and the relevant applicant(s) will be so notified.

Party Information

Debtor(s):

Andreas Beckett Niedermeier

Represented By
Erika Luna

Trustee(s):

David Keith Gottlieb (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
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1:00 PM

1:25-10602 World of Mistry, LLC

Chapter 11

#9.00 Confirmation hearing re: Debtor's Chapter 11 Liquidating
Plan Dated July 9, 2025, As Modified

fr. 11/26/25; 1/7/26

Docket 104

***** VACATED *** REASON: Cont'd to 3/18/26 at 1:30 p.m. per Ord.
#159.**

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

World of Mistry, LLC

Represented By

Ron Bender

Todd M Arnold

Anthony A. Friedman

Katherine Bunker

**United States Bankruptcy Court
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Wednesday, February 25, 2026

Hearing Room 301

1:00 PM

1:25-10602 World of Mistry, LLC

Chapter 11

#10.00 Status conference re: chapter 11 case

fr. 6/11/25; 6/18/25; 8/20/25; 11/5/25; 11/26/25; 1/7/26

Docket 1

Tentative Ruling:

The Court will continue the chapter 11 case status conference to **1:30 p.m. on March 18, 2026**, to be held concurrently with the hearing on confirmation of the debtor's chapter 11 plan [doc. 104]. *See* doc. 159.

No later than March 11, 2026, the debtor in possession must file and serve on the debtor's 20 largest unsecured creditors, all secured creditors and the United States trustee an updated status report, which status report must be supported by evidence in the form of declarations and supporting documents.

The Court will prepare the order setting the continued status conference.

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

World of Mistry, LLC

Represented By

Ron Bender

Todd M Arnold

Anthony A. Friedman

**United States Bankruptcy Court
Central District of California
San Fernando Valley
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Wednesday, February 25, 2026

Hearing Room 301

1:00 PM

1:25-10644 Amit Syal and Reena Mistry

Chapter 11

#11.00 Status conference re: Chapter 11 Subchapter V Voluntary Petition
fr. 6/11/25; 6/18/25; 8/20/25; 11/5/25; 12/17/25

Docket 1

***** VACATED *** REASON: Hearing continued to 3/25/26 at 2:00 P.M.
per Order entered 2/20/26 [Dkt. 124]**

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

Amit Syal

Represented By
Ron Bender
Anthony A. Friedman
Todd M Arnold

Joint Debtor(s):

Reena Mistry

Represented By
Ron Bender
Anthony A. Friedman
Todd M Arnold

Trustee(s):

Mark M Sharf (TR)

Pro Se

**United States Bankruptcy Court
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1:00 PM

1:26-10019 Gayana Khachikian

Chapter 11

#12.00 Status conference re chapter 11 case

Docket 1

Tentative Ruling:

Given that the Court has granted a motion for relief from the automatic stay as to the debtor's real property located at 12152 Hillside Street, Studio City, California, what is the debtor's intention for moving forward in this case?

Party Information

Debtor(s):

Gayana Khachikian

Represented By
Vahe Khojayan

**United States Bankruptcy Court
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1:25-10343 Joshua Rothman

Chapter 7

#13.00 Order to Show Cause Why Katie Smith and David Shebby, Esq.
Should Not Be Held In Contempt And For Sanctions For Violation
of the Discharge Injunction

Docket 51

Tentative Ruling:

The Court will continue the hearing to **1:30 p.m. on March 11, 2026.**

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

Joshua Rothman

Represented By
Larry D Simons

Trustee(s):

Jeremy W. Faith (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
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Wednesday, February 25, 2026

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1:30 PM

1:25-11196 Minas Mike Bambalyan and Meri Nadzharyan

Chapter 7

#14.00 Debtor's Motion to Avoid Lien with creditor Yafa Dayan, dba California Gold

Docket 22

Tentative Ruling:

Grant.

Movant must submit the order within seven (7) days.

Party Information

Debtor(s):

Minas Mike Bambalyan

Represented By
Jeffrey J Hagen

Joint Debtor(s):

Meri Nadzharyan

Represented By
Jeffrey J Hagen

Movant(s):

Minas Mike Bambalyan

Represented By
Jeffrey J Hagen

Meri Nadzharyan

Represented By
Jeffrey J Hagen

Trustee(s):

Amy L Goldman (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
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Wednesday, February 25, 2026

Hearing Room 301

1:30 PM

1:25-11498 Daniella Lee Parra

Chapter 11

#15.00 Debtor's Motion for Authority to Use Cash Collateral on a Final Basis

Docket 72

Tentative Ruling:

Grant.

Movant must submit the order within seven (7) days.

Note: No response has been filed. Accordingly, no court appearance by movant is required. Should an opposing party file a late opposition or appear at the hearing, the Court will determine whether further hearing is required and movant will be so notified.

Party Information

Debtor(s):

Daniella Lee Parra

Represented By

Matthew D. Resnik

Roksana D. Moradi-Brovia

Movant(s):

Daniella Lee Parra

Represented By

Matthew D. Resnik

Matthew D. Resnik

Matthew D. Resnik

Roksana D. Moradi-Brovia

Roksana D. Moradi-Brovia

Roksana D. Moradi-Brovia

**United States Bankruptcy Court
Central District of California
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Wednesday, February 25, 2026

Hearing Room 301

1:30 PM

1:25-12236 Harrison M. Gray

Chapter 7

#16.00 U.S. Century Bank's Motion For Order Re: Extend The Time To File Its Complaint Under Sections 523 And/Or 727 of the Bankruptcy Code

Docket 24

Tentative Ruling:

For the reasons set forth below, the Court will deny the motion to extend time to file a complaint against the debtor under 11 U.S.C. § 523(c) and/or § 727 (the "Motion") [doc. 24].

I. BACKGROUND

On December 2, 2025 (the "Petition Date"), Harrison M. Gray ("Debtor") filed a chapter 7 petition. Amy L. Goldman is the chapter 7 trustee (the "Trustee").

On December 29, 2025, the Trustee held the initial § 341(a) meeting of creditors. The meeting was continued to February 4, 2026 and has been further continued to June 3, 2026 [docs. 20 and 29]. The current deadline for parties to object to dischargeability of a debt under 11 U.S.C. § 523 or Debtor's discharge pursuant to 11 U.S.C. § 727 is February 27, 2026 ("Deadline").

A. Debtor's Schedules and Statement of Financial Affairs

In his schedule E/F, Debtor disclosed a disputed claim of US Century Bank ("USC Bank") based on a "personal guaranty on a Boat Loan Deficiency" related to a commercial loan made to Intervention Operating LLC ("Intervention"). As set forth in his schedule A/B, Debtor owns a 100% ownership interest in Intervention [doc. 15]. Debtor listed the amount of USC Bank's claim as "\$900,000." Schedule E/F, ¶ 4.58 [doc. 15].

Intervention is the borrower named in USC Bank's loan documents for which Debtor apparently executed commercial guarantees dated November 10, 2022 and August 29, 2022. Declaration of Thomas J. Polis ("Polis Decl."), ¶ 6 and Exhibit A thereto [doc. 24].

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Harrison M. Gray

Chapter 7

Debtor discloses the following transfers of real property before the Petition Date:

- A. Sale of condominium located at 270 Palisades Beach Rd., #401, Santa Monica CA on February 7, 2025. With respect to the proceeds, Debtor states "proceeds were paid directly to the First and Second Mortgages and the HOA. Debtor did not receive any proceeds." Statement of Financial Affairs ("SFA"), ¶ 18(a) [doc. 15].

- B. Sale of condominium located at 210 N. 10th Street, #6C, Brooklyn, NY 11211 on July 1, 2024. Debtor characterizes the sale as a "short sale." With respect to the proceeds, Debtor states "proceeds were paid directly to the First and Second Mortgages and the HOA. Debtor did not receive any proceeds and was required to pay \$65,000 to Second Mortgage to satisfy short sale requirements." SFA, ¶ 18(b).

- C. Sale of condominium located at 270 Palisades Beach Rd., #301, Santa Monica CA on November 17, 2025. Debtor characterizes the sale as a "short sale." With respect to the proceeds, Debtor states "proceeds were paid directly to the First and Second Mortgages and the HOA." SFA, ¶ 18(c).

B. Motion and Opposition

On January 30, 2026, USC Bank filed the Motion. In the Motion, USC Bank requests that the Court extend the deadline for creditors to file a complaint under §§ 523 and/or 727 "through and including May 1, 2026." Motion, ¶ 5.

In support of the Motion, USC Bank alleges:

On December 2, 2025, the Debtor, Harrison M. Gray ("Debtor" or "Gray") commenced the above-captioned Chapter 7 Bankruptcy case. The Debtor's initial Section 341(a) was initially scheduled for December 29, 2025 and is now continued to February 4, 2026.

Specifically, Movant U.S. Century Bank is completing the LBR Rule

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Harrison M. Gray

Chapter 7

2004 pre-filing Rule 2004 Application Meet and Confer process related to the Debtor's ownership and/or financial interest in the following Properties:

- i) 270 Palisades Beach Rd., Unit 301, Santa Monica, CA 90402;
- ii) 215 North 10th Street, Unit 6C, Brooklyn, NY 11211;
- iii) 7181 Macapa Dr., Los Angeles, CA 90068-2003; and
- iv) 10490 Wilshire Blvd., Apt. 402, Los Angeles, CA 90024-4647.

Consequently, Movant U.S. Century Bank anticipates receiving various financial documents related to the Properties in the prior paragraph herein in late February 2026. Movant U.S. Century Bank will update the Court approximately 14 days before the above-captioned Hearing with the specific references to the filed Rule 2004 Applications noted herein.

Finally, Movant U.S. Century Bank will soon be initiating the LBR Rule 2004 pre-filing Meet and Confer with the Debtor's counsel to arrange for a Rule 2004 Examination and Document Production for the Debtor in mid/late March 2026. Thus, extending the present February 27, 2026 Section 523/727 Complaint deadline to include on or before Friday, May 1, 2026 [sic].

Polis Decl., ¶¶ 7-10 [doc. 24].

The Motion does not address any theory of nondischargeability or specify a potential cause of action against Debtor under 11 U.S.C. §§ 523 or 727. The Motion states: "Concurrently, with [the Motion], Century Bank will be filing five/six Rule 2004 Applications directed at the various banks, escrow companies and title companies, with a final Rule 2004 Application for the Debtor to explain any missing details of the ultimate disposition of the substantial sums of money reflected in the various real estate transactions." Motion, p. 2.

On February 10, 2026, Debtor filed an objection to the Motion ("Opposition") [doc. 30]. With respect to USC Bank's potential examination of Debtor pursuant to Federal Rule of Bankruptcy Procedure 2004 ("Rule 2004"), Debtor's counsel states:

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CONT...

Harrison M. Gray

Chapter 7

[USC Bank's] Extension Motion indicates that Century Bank is completing the LBR Rule 2004 pre-filing Application Meet and Confer Process with Debtor's counsel. See Extension Motion at ¶¶ 3, 5. However, as of the date of this Objection, counsel to Century Bank has not contacted me to seek any information regarding the properties referenced in its Extension Motion nor has counsel contacted me concerning the mentioned 2004 exams.

Declaration of Michael G. Menkowitz, ("Menkowitz Decl."), ¶ 6. According to Debtor's counsel, USC Bank appeared at Debtor's first and second meeting of creditors, and it did not question Debtor at either meeting. Menkowitz Decl., ¶¶ 4-5.

On February 18, 2026, Edgefield Holdings, LLC ("Edgefield"), as assignee to USC Bank, filed a reply in support of the Motion ("Reply") [doc. 39]. Edgefield alleges that on February 13, 2026, its counsel contacted Debtor's counsel regarding examinations under Fed. R. Bankr. P. ("Rule") 2004 and Debtor's counsel had not yet responded. As of February 23, 2026, neither Edgefield nor USC Bank have filed any motions to obtain a Rule 2004 examination.

II. LEGAL STANDARDS

A. Deadlines and Extensions of Time to Object to Debtor's Discharge and Dischargeability of Certain Debts

Rule 4004 states, in pertinent part:

(a) Time to Object to Discharge; Notice.

(1) *Chapter 7*. In a chapter 7 case, a complaint, or a motion under §727(a)(8) or (9) – objecting to a discharge must be filed within 60 days after the first date set for the §341(a) meeting of creditors.

...

(b) Extension the Time to File an Objection.

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Harrison M. Gray

Chapter 7

(1) *Motion Before the Time Expires.* On a party in interest's motion and after notice and hearing, the court may, **for cause**, extend the time to object to a discharge. The motion must be filed before the time has expired...

Rule 4004(a)(1) and (b)(1) (emphasis added).

The movant has the burden of proof to demonstrate cause for an extension of time to file a complaint to preclude receipt of a discharge under 11 U.S.C. § 727. *See* Rule 4004(b)(1); *see also In re Bomarito*, 448 B.R. 242, 248 (Bankr. E.D. Cal. 2011) ("The power to extend the 60-day deadlines prescribed in the Rules rests entirely within the discretion of the bankruptcy judge and should not be granted without a showing of good cause, and without proof that the creditor acted diligently to obtain facts within the bar date...but was unable to do so.") (internal quotation omitted).

Rule 4007, entitled "Determining Whether a Debt Is Dischargeable," provides, in relevant part:

- (c) Chapter 7, 11, 12, or 13—Time to File a Complaint Under § 523(c); Notice of Time; Extension. ... [A] complaint to determine whether a debt is dischargeable under § 523(c) must be filed within 60 days after the first date set for the § 341(a) meeting of creditors. ... On a party in interest's motion filed before the time expires, the court may, after notice and a hearing **and for cause**, extend the time to file.

Rule 4007(c) (emphasis added).

In *Willms v. Sanderson (In re Sanderson)*, 723 F.3d 1094, 1098 (9th Cir. 2013), two creditors filed a motion to extend the deadline for filing a complaint objecting to the debtor's discharge or a motion to dismiss the debtor's case. At the hearing on the creditors' motion, the bankruptcy court *sua sponte* extended the time for the creditors to file a complaint under 11 U.S.C. § 523(c). *Id.*

On appeal, the Ninth Circuit Court of Appeals held that the bankruptcy court "abused its discretion by granting the time extension without either a showing or a finding of

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Chapter 7

cause." *Id.* at 1103. As the Court of Appeals explained:

At a minimum, "cause" means excusable neglect. *See Pioneer Inv. Servs. Co. v. Brunswick Assocs. LP*, 507 U.S. 380, 382, 113 S.Ct. 1489, 123 L.Ed.2d 74 (1993). ... The bankruptcy court did not attempt to find cause for the time extension—either at the hearing or in its subsequent order. Nor did the [creditors'] motion provide a basis for such a finding.

The [creditors] asserted only that they needed additional time "to complete an investigation and evaluate whether or not a complaint objecting to discharge or a motion to dismiss is warranted." Critically, they failed to explain *why* they did not complete their investigation prior to the deadline. While the "cause" standard may be a lenient one, accepting the [creditors'] request for more time so that they could determine whether or not they even *had* a viable argument for nondischargeability—without any explanation why they could not have made this determination within the time set by Rule 4007—would render the standard toothless. *See 9 Collier on Bankruptcy, supra*, at ¶ 4007.04 ("[T]he cause for an extension [under Rule 4004] must be compelling and a creditor must show why it was not able to comply with the deadline as originally set."). The bankruptcy court therefore erred in granting the time extension.

* * *

FN 8: In fact, the bankruptcy court abused its discretion merely by failing to apply the *Pioneer* factors. *See Oyama v. Sheehan (In re Sheehan)*, 253 F.3d 507, 515 (9th Cir. 2001).

Id. at 1103-04.

"The court may extend the time to...act under Rules...4004(a), [and] 4007(c)...but only as permitted by [that] rule...." Rule 9006(b)(3)(A). "It is well established that a creditor who learns of a bankruptcy filing has a duty to inquire into the relevant deadlines." *In re Dewalt*, 961 F.2d 848, 851 n.3 (9th Cir. 1992) (citing *In re Price*,

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871 F.2d 97, 99 (9th Cir. 1989)).

Chapter 7

B. Meet and Confer Requirements Under Local Bankruptcy Rule 2004-1

Local Bankruptcy Rule ("LBR") 2004-1 provides:

(a) **Conference Required**. Prior to filing a motion for examination or for production of documents under FRBP 2004, the moving party must attempt to confer (in person or telephonically) with the entity to be examined, or its counsel, to arrange for a mutually agreeable date, time, place, and scope of an examination or production.

(b) **Motion**. A motion for examination under FRBP 2004 must be filed stating the name, place of residence, and the place of employment of the entity to be examined, if known. The motion must include a declaration of counsel stating whether the required conference was held and the efforts made to obtain an agreeable date, time, place, and scope of an examination or production. The motion must also explain why the examination cannot proceed under FRBP 7030 or 9014.

III. ANALYSIS

USC Bank timely filed the Motion prior to expiration of the Deadline. As a result, the Court may extend the deadline to file a complaint objecting to discharge or to establish nondischargeability of a debt, for cause.

USC Bank and Edgefield assert they have established cause for an extension of time. However, neither USC Bank nor Edgefield has described the basis for any potential claim and what additional information Edgefield (as current owner of the loan) is seeking.

Moreover, when USC Bank filed the Motion, it had not taken the preliminary step of discussing the proposed Rule 2004 exams with Debtor's counsel. In the Reply, Edgefield does not dispute that neither Edgefield nor USC Bank reached out to Debtor's counsel to initiate a LBR 2004-1 meet and confer until February 13, 2026, after Debtor filed the Opposition.

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Chapter 7

There is no evidence that Debtor or his counsel has delayed or otherwise interfered with USC Bank or Edgefield's investigation into the Debtor's assets or prepetition transactions. To date, neither USC Bank nor Edgefield have filed a motion for an examination under Rule 2004.

USC Bank and Edgefield are correct that the Local Bankruptcy Rules for the Central District of California require parties to take certain actions before filing a motion for a Rule 2004 exam. LBR 2004-1 requires a party seeking a Rule 2004 exam attempt to confer either in person or telephonically. If a nonmoving party or their counsel is unresponsive, then a moving party may file a motion and address why the conference did not occur.

Here, USC Bank and Edgefield have offered insufficient evidence about steps they have taken to contact any party in connection with "five/six" proposed Rule 2004 examinations that USC Bank anticipated filing "concurrently" with the Motion. As a result, USC Bank and Edgefield have not met their burden to establish that they diligently pursued an investigation.

Edgefield contends that the Court should consider Egdefield's recent acquisition of the loan in its determination of "cause." Reply, p. 3. USC Bank was listed as a creditor and promptly notified of Debtor's bankruptcy case. As assignee of USC Bank's interests in the loan, Edgefield is not entitled to additional time to investigate a potential action against Debtor under 11 U.S.C. §§ 523 and/or 727.

IV. CONCLUSION

The Court will deny the Motion.

Debtor must submit an order within seven (7) days.

Party Information

Debtor(s):

Harrison M. Gray

Represented By
Keith C Owens

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Michael A Sweet

Chapter 7

Movant(s):

U.S. Century Bank

Represented By
Thomas J Polis

Trustee(s):

Amy L Goldman (TR)

Pro Se

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1:26-10015 BatteryEvo, Inc.

Chapter 7

#17.00 State Court Receiver Kevin Singer's Notice of Motion and Motion to Dismiss Debtor's Chapter 7 Bankruptcy Case (11 U.S.C. §§ 305 and 707(a)); or, in The Alternative, Grant Relief From the Automatic Stay (11 U.S.C. § 362(d))

Docket 11

Tentative Ruling:

The Court will continue the hearing to **1:30 p.m. on March 4, 2026.**

Appearances on February 25, 2026 are excused.

Party Information

Debtor(s):

BatteryEvo, Inc.

Represented By
Maria W Tam

Movant(s):

Kevin Singer

Represented By
Chase Aleksander Stone

Trustee(s):

Jeremy W. Faith (TR)

Pro Se

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1:24-11956 Olivia J Studios LLC

Chapter 11

#18.00 Post confirmation conference re: Chapter 11 Subchapter V Voluntary Petition
fr. 1/15/25; 1/29/25; 3/5/25; 3/12/25; 4/23/25, 5/14/25; 7/16/25; 1/14/26

Docket 1

Tentative Ruling:

On May 15, 2025, the Court entered its *Order Confirming Debtor's First Amended Chapter 11 Plan of Reorganization* (the "Confirmation Order") [doc. 85]. The Confirmation Order provides:

Payments to JPMorgan Chase, N.A. for its Class 1 Secured Claim shall commence on June 2, 2025 in the amount of \$301.87 and Debtor shall continue to make monthly payments in the amount of \$301.87 on the first business day of each month thereafter for a total of 60 monthly payments;

Debtor shall commence distribution to Class 3 allowed general unsecured claims on June 2, 2025 in the aggregate amount of \$800.00 per month and monthly payments of \$800.00 shall continue on the first business day of each month thereafter for a total of 60 monthly payments. Class 3 creditors shall receive a pro rata distribution from each monthly distribution...

Confirmation Order, p. 2.

On January 16, 2026 the Court entered its *Order Following Hearing on Post-Confirmation Status Conference* (the "Order Continuing Status Conference") [doc. 106]. The Order Continuing Status Conference provides:

No later than January 23, 2026, Debtor must produce to the Subchapter V Trustee all of Debtor's post-confirmation bank statements.

No later than January 23, 2026, Debtor must file a corrected post-

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Olivia J Studios LLC

Chapter 11

confirmation status report reflecting amounts paid and amounts remaining unpaid on all claims under the confirmed plan, including all allowed prepetition claims and allowed post-petition administrative expense claims.

No later than February 11, 2026, the Subchapter V Trustee must file a report of his findings from reviewing Debtor's post-petition bank statements, including what plan payments have been made to creditors and what, if any, payments have been made by Debtor to Debtor's counsel.

Order Continuing Status Conference, p. 3.

On January 23, 2026, the reorganized debtor ("Debtor") filed *Reorganized Debtor's Postconfirmation Status Report Regarding Consummation of the Confirmed Plan* (the "Debtor's Status Report") [doc. 108] and attached the Declaration of Debtor's principal David Blair ("Blair Decl.").

In his declaration, Mr. Blair states:

Debtor has commenced payments under the plan. The plan requires a total of \$1,101.87 in distributions each month with [sic] \$301.87 payment to the one secured creditor (JPMorgan Chase Bank, N.A.) and the remaining \$800.00 to be distributed pro rata to the general unsecured creditors. Debtor has met its secured and unsecured payment obligations under the plan for the first eight months of the plan (June 2025 and [sic] January 2025) and a total of \$8,814.96 has been distributed pursuant to the provisions of the plan since confirmation.

...Attached hereto, marked Exhibit A, is a chart which accurately reflects the post-confirmation payments scheduled to be paid under the confirmed plan as well as a list of actual payments made pursuant to the plan.

Blair Decl., ¶ 3, 4.

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The chart attached as Exh. A to the Blair Decl. (the "Postconfirmation Chart") purports to confirm that Debtor is current on its payment obligations pursuant to the confirmed plan, with the exception of the administrative fee owed to the Subchapter V Trustee. The table below represents the creditors, their class, the monthly payments pursuant to the plan, the amount paid from June 2025 through and including January 2026 for each claim and the amount(s) remaining unpaid, if any.

Creditor	Class	Monthly Payment	Total Amount to be Paid Under the Plan	Total Amount Paid (June 2025 – January 2026)	Deficiency, if Any (as of January 2026)
John-Patrick Fritz, Subchapter V Trustee	Admin.	N/A	\$5,791.50		\$5,791.50
Thomas Ure, Counsel for Reorganized Debtor	Admin.	N/A	None approved		N/A
ODK Capital LLC	3	\$393.22	\$23,593.20	\$3,145.76	\$0.00
Capital One N.A.	3	\$13.87	\$832.20	\$110.96	\$0.00
Capital One N.A.	3	\$2.52	\$151.20	\$20.16	\$0.00
JPMorgan Chase Bank, N.A.	3	\$69.54	\$4,172.40	\$556.32	\$0.00
Cellco Partnership d/b/a Verizon Wireless	3	\$44.81	\$2,688.60	\$358.48	\$0.00
Forward Financing LLC	3	\$127.19	\$7,631.40	\$1,017.52	\$0.00
Rapid Finance	3	\$148.85	\$8,391.00	\$1,190.80	\$0.00
TOTAL CLASS 3 DISTRIBUTION		\$800.00	\$48,000.00		
JPMorgan Chase Bank, N.A. (secured claim)	1	\$301.87	\$18,112.20	\$2,414.96	\$0.00

See Exh. A to the Blair Decl.

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Contrary to Mr. Blair's testimony, it appears that Debtor has not made all required post-confirmation plan payments. On February 11, 2026, the Subchapter V Trustee filed his post-confirmation status report ("Trustee's Status Report") [doc. 110]. In his report, the Subchapter V Trustee lays out his findings after examining Debtor's June through December 2025 DIP bank statements and an Excell file named "AllBillsPage.csv." The Subchapter V Trustee could not identify any payments made to Debtor's counsel, who has not filed a fee application to obtain Court approval of his fees.

As concerns all other payments to be made pursuant to the confirmed plan, the Subchapter V Trustee asserts that: (1) for June 2025, Debtor's DIP account statement shows all plan payments, as compared the Postconfirmation Chart; (2) for July 2025, Debtor's DIP account statement shows all plan payments, except for the \$148.85 payment to Rapid Finance, as compared the Postconfirmation Chart; (3) for August through December 2025, Debtor's DIP account statements do not show any plan payments except for two payments to JPMorgan Chase Bank for its secured claim [FN1], as compared the Postconfirmation Chart.

In light of the foregoing, the Court will issue an order to show cause as to why the Court should not, in accordance with 11 U.S.C. §§ 105(a) and 1112(b)(1), (b)(4)(E), (M) and (N), convert this case to chapter 7 for cause, including: (1) Debtor's non-compliance with the Confirmation Order; (2) Debtor's inability to effectuate substantial consummation of a confirmed plan; and (3) material default by Debtor with respect to its confirmed plan.

FOOTNOTES

FN1: According to the Subchapter V Trustee, in December 2025, one plan payment to JP Morgan Chase was \$300.87, instead of the amount of \$301.87 in previous months. *See* Trustee's Status Report, p. 4.

Party Information

Debtor(s):

Olivia J Studios LLC

Represented By
Thomas B Ure

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Trustee(s):

John-Patrick McGinnis Fritz (TR)

Pro Se

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1:25-11697 Hassake Enterprises Inc.

Chapter 11

#19.00 Confirmation hearing re amended chapter 11 subchapter V plan

Docket 65

Tentative Ruling:

In light of the issues set forth below, the Court either will deny confirmation or, in order for the debtor to address these issues (in the context of meeting the debtor's burden to demonstrate that the plan satisfies all applicable standards for confirmation), continue the confirmation hearing. Whichever takes place, the Court is setting a deadline of **September 4, 2026** for the debtor to confirm a plan.

On February 19, 2026, Hassake Enterprises ("Debtor") filed *Debtor's Amended Chapter 11 Subchapter V Plan* (the "Amended Plan") [doc. 65]. As stated in Section III.C.1. of the Amended Plan, Debtor "operates a gas station with a small shop." The Amended Plan incorporates a stipulation reached between Debtor and the United States Trustee to address certain issues regarding numerical inconsistencies, inclusion of an omitted priority tax claim, the scope of the proposed exculpations and disclosures related to feasibility [docs. 55 and 56].

The Amended Plan includes unclassified claims and general (nonpriority) unsecured claims; general unsecured claims are placed in Class 1. Class 1, which is impaired, has voted to reject the Amended Plan [doc. 46].

The Amended Plan proposes to pay 10.7% of general unsecured claims; this percentage is based on a prorated share of aggregate plan payments in the amount of \$345,780.77. In month 60, the Amended Plan states that the reorganized debtor will pay Class 1 creditors, on a pro rata basis, \$230,940.77 of the total amount (the "Sale Proceeds"). According to the Amended Plan, Debtor will generate the Sale Proceeds, to be paid approximately five years after confirmation, from the projected sale of Debtor's business.

Post-Confirmation Management

Section IV.B.3 of the Amended Plan, "Post-Confirmation Management and

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Chapter 11

Compensation," inaccurately states: "The Debtor is an individual and, as such, is not managed by anyone. After the Effective Date, the Debtor will manage and operate his current business and receive his current wages." As a result, the Amended Plan does not satisfy 11 U.S.C. §§ 1123(a)(6) and (7) and 1129(a)(1) and (5)(B), as incorporated by § 1191(b).

Feasibility of the Amended Plan

Debtor has filed monthly operating reports ("MORs") for September through December 2025. In the MORs, Debtor's gross receipts range from \$52,003.40 to \$110,858.48 [docs. 25, 30, 36, and 44]. In three of those four months, Debtor has had negative net cash flow.

In the declaration of Nadia Masoudi, attached to the Amended Plan ("Masoudi Decl."), Ms. Masoudi contends that, until Debtor's business is sold, the reorganized debtor will have monthly net disposable income of \$1,980 consistently throughout the 60 months of the Plan. Masoudi Decl., ¶¶13-14. In light of Debtor's postpetition economic performance, this is not credible. As a result, the Amended Plan does not satisfy 11 U.S.C. § 1191(c)(3).

Value of Debtor's Assets and Business

On September 26, 2025, Debtor filed its schedule A/B, which states that the aggregate value of Debtor's assets is \$757,000 [doc. 9]. Debtor's assets include personal property, including cash, a cash register, store equipment, goodwill and lease, and rental income from intermittent rentals. *Id.* As set forth in Debtor's schedule A/B, as of September 26, 2025, Debtor's "goodwill and lease" had a current value of \$700,000.

In her declaration, dated January 28, 2026, Ms. Masoudi states that Debtor's goodwill and lease has a value of \$400,000. In this declaration, Ms. Masoudi does not address why Debtor's "goodwill and lease" has declined in value, since September 12, 2025, by **\$300,000**.

As set forth in the Amended Plan, Debtor anticipates selling substantially all of its assets for a gross sale amount of \$479,000. Before month 60, the Amended Plan

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projects Debtor's receipt of net Sale Proceeds totaling \$419,000. From these Sale Proceeds, Debtor proposed to pay \$230,940.77 to holders of general unsecured allowed claims in Class 1 *pro rata*.

In her declaration, Ms. Masoudi states: "In month number sixty after the sale of the business, the Debtor will be able to pay \$230,940.77." Masoudi Decl., ¶ 15. Why are the remainder of the Sale Proceeds not being provided to holders of allowed general unsecured claims? The Court questions whether this complies with 11 U.S.C. § 1129(a)(7)(A)(ii), as incorporated by § 1191(b).

Assumption and Rejection of Leases

Debtor's schedule G, as well as Debtor's income and expense projections attached to the Amended Plan (which indicate that Debtor will make rental payments in the amount of \$10,350.00 per month), indicate that Debtor leases the real property located at 13666 W. Victory Blvd. and 6348 N. Woodman Ave, in Van Nuys CA 91401, which has a remaining term of nine years [docs. 9 and 65].

In contrast, Section IV.B.12 of the Amended Plan states: "The Debtor does not believe that he [sic] is a party to any executory contract or unexpired leases. However, as of the Effective Date, any executory contract and/or unexpired lease to which the Debtor is a party shall be deemed to be rejected by the Debtor effective as of 11:59 PST on the Effective Date."

Does Debtor intend to reject the lease identified in its schedule G? Does Debtor use that lease to operate its gas station and the store?

Party Information

Debtor(s):

Hassake Enterprises Inc.

Represented By
Stella A Havkin

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Trustee(s):

John-Patrick McGinnis Fritz (TR)

Pro Se

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1:25-11697 Hassake Enterprises Inc.

Chapter 11

#20.00 Status conference re: Chapter 11 Subchapter V Voluntary Petition
fr. 11/5/25; 12/17/25

Docket 1

Tentative Ruling:

The debtor has not timely filed its monthly operating report for January 2027.

The Court will issue an order to show cause why this case should not be converted to chapter 7 or dismissed with a 1-year bar in accordance with 11 U.S.C. §§ 105(a), 349(a) and 1112(b)(1) and (4)(F).

The Court will set a deadline of **September 4, 2026** for the debtor to confirm a chapter 11, subchapter V plan.

See also tentative ruling posted in cal. no. 19.

The Court will prepare the orders.

Party Information

Debtor(s):

Hassake Enterprises Inc.

Represented By
Stella A Havkin

Trustee(s):

John-Patrick McGinnis Fritz (TR)

Pro Se

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1:25-11845 Nadia Masoudi

Chapter 11

#21.00 Confirmation hearing re first amended chapter 11 subchapter V plan

Docket 108

Tentative Ruling:

For reasons set forth below, and based on the inadequacy of the debtor's testimony in support of confirmation, the Court either will deny confirmation of the debtor's pending chapter 11, subchapter V plan, or continue the confirmation hearing for the debtor and Glovis America, Inc. to participate in settlement negotiations with the assistance of the Subchapter V trustee.

In an order entered on December 2, 2025, the Court set a deadline of **September 4, 2026** for the debtor to confirm a chapter 11, subchapter V plan [doc. 58].

On February 19, 2026, Nadia Masoudi ("Debtor") filed *Debtor's Chapter 11 First Amended Subchapter V Plan* ("Amended Plan") [doc. 108]. The Amended Plan incorporates a stipulation reached between Debtor and the United States Trustee to address issues related to numerical inconsistencies, the scope of the proposed exculpations and certain disclosures related to feasibility [docs. 96 and 99].

Regarding the Amended Plan, the Debtor also entered into a stipulation with United Wholesale Mortgage, LLC; on January 20, 2026, the Court entered an order approving this stipulation [doc. 87].

Glovis America, Inc., the holder of the largest unsecured claim (by far), has voted against and objected to confirmation of the Amended Plan [*see* Claim 5-1 and doc. 102].

In her schedule A/B, Debtor identifies interests in the following businesses: (1) "Liquor store owned by non debtor spouse," with a value of \$400,000; (2) a 50% interest in PNM Corporation/NJ Shaw, with a value of \$4.2 million; (3) a 50% interest in RCM Corporation, with a value of \$500,000; (4) a 50% interest in Hassake Corporation, with a value of \$685,000 [doc. 28].

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CONT...

Nadia Masoudi

Chapter 11

Debtor has not provided the legal basis of her assertion that she has a 50% interest in each of these businesses. In the Liquidation Analysis to the Amended Plan, it appears that Debtor is including 100% of the alleged net value of each of the businesses. Exhibit "2" to Amended Plan [doc. 108].

In her declaration attached to the Amended Plan ("Masoudi Decl."), Debtor states: "My husband and I own two liquor stores and two gas stations. The two liquor stores are RCM Corporation ("RCM") and GS Tobacco Liquor ("GS"). The gas stations are PNM Corporation ("PNM") and Hassake Enterprises, Inc. ("Hassake")." Declaration of Nadia Masoudi, ¶ 5 [doc. 108].

In that declaration, Debtor describes the values of these businesses (excluding Hassake) as follows:

PNM, in the absence of debt, is worth approximately \$4,000,000.00. The loan secured by PNM has a balance of \$3,200,000.00 leaving a net value of PNM of \$800,000.00. Costs of sale for a business like PNM is 11% which total \$440,000, leaving a value of \$360,000.00 for the estate based on a broker opinion. PNW is projected to be sold in month 60.

GS is worth approximately \$275,000.00 based on the market, as GS fell out of escrow at \$400,000.00. The costs of sale for GS are 10% at the current listed price is \$27,500.00, leaving an estimated \$247,500.00 for the estate based on the listing price. GS is projected to be sold in month 12.

RCM is in escrow for \$283,000.00. Costs of sale for RCM is 8% \$23,000.00. The Estate is projected to be paid \$260,000.00 based on the listing price. RCM is projected to be sold in month 4.

Id., ¶ 8. Regarding Debtor's intended liquidation of these businesses during the term of the Amended Plan, Debtor has not provided a corroborating declaration of her spouse.

Feasibility of the Amended Plan

Debtor has filed monthly operating reports for the months of September through

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Nadia Masoudi

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December 2025. On February 24, 2026, Debtor belatedly filed her monthly operating report for December 2025; Debtor has not yet filed a monthly operating report for January 2026.

The calculations set forth in Debtor's monthly operating reports are significantly flawed. Among other things, cash balances at the end of a month do not track the opening cash balance for the next month, and bank statements attached to the monthly operating reports do not support Debtor's summaries in the monthly operating reports.

As set forth in the projections included in Exhibit "4" to Debtor's declaration, based on "net salary," "business income" and her husband's "business income," there will be monthly gross income of \$15,082.00 consistently throughout 59 months of the Plan, except for the months during which business assets are sold. Masoudi Decl., ¶ 16 and Exhibit "4" thereto.

These projections include sales of businesses in months 4, 12 and 60. If Debtor's businesses will be sold during these months of the Amended Plan, Debtor's projection of \$15,082.00 in monthly gross income for every other month, for the entire term of the Amended Plan, is nonsensical.

Treatment of Secured Claim of Bank of America

Bank of America ("BofA") has filed a claim in the amount of \$84,612.85, secured by a 2023 Porsche Panamera [Claim 1-1]. The secured claim of BofA is placed in Class 2 of the Amended Plan. The Amended Plan does not explicitly state if Class 2 is "impaired" or "not impaired." The Amended Plan only states that BofA's claim "will be paid according to current contractual terms" and that the contractual payment to BofA is \$2,020.28.

Party Information

Debtor(s):

Nadia Masoudi

Represented By
Stella A Havkin

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
Courtroom 301 Calendar**

Wednesday, February 25, 2026

Hearing Room 301

2:00 PM

CONT... Nadia Masoudi

Chapter 11

Trustee(s):

John-Patrick McGinnis Fritz (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
Courtroom 301 Calendar**

Wednesday, February 25, 2026

Hearing Room 301

2:00 PM

1:25-11845 Nadia Masoudi

Chapter 11

#22.00 Status conference re Chapter 11, Subchapter V Case
fr. 11/5/25; 11/26/25; 12/17/25

Docket 1

Tentative Ruling:

The debtor has not timely filed her monthly operating reports for December 2025 and January 2026.

The Court will issue an order to show cause why this case should not be converted to chapter 7 or dismissed with a 1-year bar in accordance with 11 U.S.C. §§ 105(a), 349(a) and 1112(b)(1) and (4)(F).

Party Information

Debtor(s):

Nadia Masoudi

Represented By
Stella A Havkin

Trustee(s):

John-Patrick McGinnis Fritz (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
Courtroom 301 Calendar**

Wednesday, February 25, 2026

Hearing Room 301

2:00 PM

1:25-12068 Weinberg Capital Investments LLC

Chapter 11

#23.00 Status Conference Re: Chapter 11 Subchapter V

fr. 12/17/25

Docket 1

Tentative Ruling:

Proposed dates and deadlines regarding confirmation of the debtor's *Plan of Reorganization for Small Business Under Chapter 11* (the "Plan") [doc. 34]:

Hearing on confirmation of the Plan: **April 22, 2026 at 2:00 p.m.**

Deadline for the debtor to mail the Plan, ballots for acceptance or rejection of the Plan and to file and serve notice of: (1) the confirmation hearing and (2) the deadlines to return completed ballots to the debtor's counsel and to file objections to confirmation: **February 27, 2026.**

The debtor must serve the notice and the other materials (with the exception of the ballots, which should be sent only to creditors in impaired classes) on all creditors, the subchapter V trustee and the United States trustee.

Deadline to return completed ballots to the debtor: **March 18, 2026.**

Deadline for the debtor to file and serve the debtor's brief and evidence, including declarations and the returned ballots, in support of confirmation: **March 25, 2026.** Among other things, the debtor's brief must address whether the requirements for confirmation set forth in 11 U.S.C. § 1191 are satisfied. These materials must be served on the subchapter V trustee, the United States trustee and any creditor which returns a ballot rejecting the Plan.

Deadline to file and serve any objections to confirmation: **April 3, 2026.**

Deadline for the debtor to file and serve any reply to objections to confirmation: **April 10, 2026.**

**United States Bankruptcy Court
Central District of California
San Fernando Valley
Victoria Kaufman, Presiding
Courtroom 301 Calendar**

Wednesday, February 25, 2026

Hearing Room 301

2:00 PM

CONT... Weinberg Capital Investments LLC

Chapter 11

Continued chapter 11 case status conference to be held at **2:00 p.m. on April 22, 2026.**

The subchapter V trustee must appear at the confirmation hearing and the continued chapter 11 case status conference and file and serve on the debtor, its counsel and any objecting creditor(s) a declaration, **no later than April 15, 2026**, which includes, but is not limited to: (a) a discussion of any issues with the debtor's case and confirmation of the Plan; and (b) a summary of the discussions with the debtor and other material parties in interest regarding progress made toward a consensual chapter 11 plan.

The debtor must submit a scheduling order, incorporating the above dates, times and deadlines regarding confirmation of the Plan and the continued status conference, within seven (7) days.

Party Information

Debtor(s):

Weinberg Capital Investments LLC

Represented By
Giovanni Orantes

Trustee(s):

Gregory Kent Jones (TR)

Pro Se