United States Bankruptcy Court Central District of California San Fernando Valley Martin R. Barash, Presiding

Courtroom 303 Calendar

Tuesday, July 8, 2025

Hearing Room

303

10:00 AM

1:24-10426 Luxury Flush, LLC

Chapter 11

#**0.00** TRIAL

DAY 1 of 2

re: confirmation of third amended chapter 11 plan confirmation

fr. 1/17/25; 2/28/25

Docket 248

*** VACATED *** REASON: Plan confirmed at 6/11/25 hearing

Tentative Ruling:

Ruling for February 28, 2025

The status conference re: confirmation is continued to 4/15/25 @ 1:30 p.m.

A confirmation trial is tentatively set for 7/8/25 - 7/9/25 at 10:00 a.m.

The parties (Debtor and Bancorp) are directed to go to mediation at which a principal for each party with decision making authority must be in attendance.

Ruling for January 17, 2025

The disclosure statement is approved contingent upon the Debtor making the revisions discussed at the hearing and filing either a 3d amended, or 2d amended disclosure statement.

The Court sets the following plan confirmation schedule:

1/24/25 - Debtor to serve notice of the confirmation hearing, objection deadline and solicitation packages

2/21/25 - deadline for counsel for the Debtor to receive ballots

2/21/25 - deadline for objections to confirmation however objecting parties are not required to include expert witness reports or declarations in support of their objection 2/28/25 @ 10:00 a.m. - the Court will hold a status conference on plan confirmation, including whether an expert witness discovery period is required. The Court will set deadlines for the Debtor to file its confirmation brief and evidence, and replies to any objections, at the 2/28/25 status conference on plan confirmation.

Party Information

Debtor(s):

Luxury Flush, LLC

Represented By Steven R Fox