

**United States Bankruptcy Court
Central District of California
Los Angeles
Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Thursday, June 4, 2026

Hearing Room 1539

10:00 AM

2:00-00000

Chapter

#0.00 All hearings scheduled for today are now simultaneously 1) In person in Courtroom 1539; 2) Via ZoomGov Video; 3) Via ZoomGov Audio. Parties are free to choose any of these options, unless otherwise ordered by the Court. Parties electing to appear in person shall comply with all requirements regarding social distancing, use of face masks, etc. that are in effect at the time of the hearing.

Parties in interest may connect to the video and audio feeds, free of charge, using the connection information provided below. **MEMBERS OF THE PUBLIC MAY ONLY CONNECT TO THE AUDIO FEED USING THE TELEPHONE NUMBERS PROVIDED BELOW AND ARE NOT PERMITTED TO CONNECT TO THE VIDEO FEED.**

Individuals may participate by ZoomGov video and audio using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile device (such as an iPhone or Android phone). Individuals may opt to participate by audio only using a telephone (standard telephone charges may apply).

Neither a Zoom nor a ZoomGov account is necessary to participate and no pre-registration is required **but you must still notify Chambers at [Chambers SBluebond@cacb.uscourts.gov](mailto:SBluebond@cacb.uscourts.gov) of your appearance.** The audio portion of each hearing will be recorded electronically by the Court and constitutes its official record.

For more information on appearing before Judge Bluebond by ZoomGov, please see the information on the Court's website at:
<https://www.cacb.uscourts.gov/judges/honorable-sheri-bluebond> under the tab, **"Phone/Video Appearances."**

Hearing conducted by ZOOMGov.

Video/audio web address: <https://cacb.zoomgov.com/j/16161090855>

ZoomGov meeting number: 161 6109 0855

Password: 148508

Telephone conference lines: 1 (669) 254 5252 or 1 (646) 828 7666

**United States Bankruptcy Court
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CONT...

Chapter

(when prompted, enter meeting number and password shown above)

Judge Bluebond seeks to maintain a courtroom environment (both online and in person) in which all persons are treated with dignity and respect, irrespective of their gender identity, expression or preference. To that end, individuals appearing before the Court are invited to identify their preferred pronouns (e.g., he, she, they, etc.) and their preferred honorific (e.g., Mr., Miss, Ms., Mrs., Mx, M, etc.). Individuals may do so by advising the Courtroom Deputy or Judge prior to any appearance and/or, in the case of remote hearings, by providing this information in the person's screen name in ZoomGov.

Docket 0

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

- NONE LISTED -

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10:00 AM

2:24-19127 Unrivaed Brands, Inc.

Chapter 11

#1.00 Confirmation Hearing re [334] Debtors First Amended Chapter 11 Plan Dated April 10, 2026

Docket 334

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

The plan creates 9 classes:

1. allowed secured tax claim of Orange County
2. allowed secured claim of holders of 1st DOT on Halladay Property
3. People's allowed secured claim (2d DOT on Halladay Property)
4. allowed secured claim of Dominion Capital & M2B Funding (3d DOT)
5. allowed secured claim of Locam LLC
6. allowed general unsecured claims against Halladay (\$335.89)
7. allowed general unsecured claims against Unrivaed
8. interests in Halladay
9. interests in Unrivaed

Classes 1, 2, 3, 4 and 6 are unimpaired and are deemed to have accepted the plan. Classes 8 and 9 are receiving nothing under the plan and are deemed to have rejected the plan.

Class 5 did not vote and is a secured creditor who is not receiving payment in full of its claim under the plan. Plan treatment cannot be crammed down on Class 5 as junior classes are receiving something under the plan and, according to the confirmation brief, creditor would receive payment in full in a hypothetical chapter 7 case and has not accepted the plan, so the best interest of creditors test of 1129(a)(7) is not satisfied either. Debtor wants to modify the plan to add interest on the amount of this creditor's claim at 11 percent, such that the creditor will be unimpaired so that the plan can be confirmed without acceptance by this class.

As Unrivaed is not a subchapter V debtor, it needs an impaired consenting

**United States Bankruptcy Court
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CONT... Unrivald Brands, Inc.

Chapter 11

class in order to confirm the plan under either section 1129(a) or 1129(b). (Note: If voting is analyzed separately for the two debtors as the court did not previously approve a substantive consolidation, if the Court approves the proposed plan modification with regard to Class 5, it appears that all of Halladay's classes of creditors will be unimpaired. Therefore, Halladay will not need an impaired consenting class.) Unrivald has offered 3 possible solutions to this problem:

1. recharacterize Class 3 as an impaired claim. (See "Comments" on ballot summary: "The Plan listed Class 3 as unimpaired, but Debtors argue Class 3 considered impaired, settled, and accepted Plan by contractual terms of Court-approved settlement agreement with People's California LLC ("People's").");
2. calculate votes for Class 7 as if it included a Class 7 ballot from People's for \$14,821,140, because People's agreed to vote in favor of a plan if it was consistent with the settlement agreement; and
3. extend the voting deadline to June 3, 2026, so that late-filed ballots may be counted (including a ballot from Arthur Chan (for \$3,107,500) received June 2, 2026).

The Court will address these three approaches in sequence.

The first approach does not work. Class 3 is not impaired by or under the plan. Its claim has already been paid in full pursuant to a prior settlement between the parties approved by the Court, the effectiveness of which was not contingent on confirmation of the plan. As the plan explains, "Class 3 settled its disputed claims and has been paid in full in accordance with the Court-approved Post-petition Peoples Settlement. Under the Plan, the Class 3 claim is \$0 because it has already been paid in full." Arguably, Class 3 shouldn't even be a class at all, but it certainly cannot qualify as an impaired class. Any "impairment" was due to the settlement agreement, not the plan.

The second approach does not work either. People's no longer holds any claim at all. Its secured claim was paid in full pursuant to the settlement and, under that settlement, it waived and released any and all remaining claims. It

**United States Bankruptcy Court
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Courtroom 1539 Calendar

Thursday, June 4, 2026

Hearing Room 1539

10:00 AM

CONT... Unrivaled Brands, Inc.

Chapter 11

is not retaining an unsecured deficiency claim that is being treated as a Class 7 claim under the plan. The settlement agreement and the motion filed in connection with approval of that agreement explain that, other than the amounts to be paid to People's (or held on its behalf) from the Net Sale Proceeds, "the People's Parties shall have no further secured and/or unsecured claims and/or administrative expense claims against any of the Unrivaled Parties." Although the Court would be willing to treat People's contractual obligation to support the plan as a vote in favor of confirmation (if People's still held a claim of any kind), how could that vote ever be a Class 7 vote?

The third approach seems the most promising. With the inclusion of the last ballot received on June 2, 2026, the debtors can satisfy the requirements necessary to treat Class 7 as having voted in favor of confirmation -- 90.91 percent in number and 66.81 percent in dollar amount. (See chart on p. 5 of Declaration of John-Patrick Fritz, Docket No. 357.) Debtor argues that no one would be prejudiced by the Court's approval of an extended voting deadline. This may not be entirely true, however, as there may have been other creditors who would have liked to have voted on the plan but did not do so because they believed that it was too late for them to do so. Similarly, had the one creditor who voted against confirmation (Greenlane Holdings) known that it had additional time to recruit other class 7 creditors to vote against the plan, it might have done so. (However, Greenlane was served with the debtors' confirmation brief filed May 29, 2026 -- proof of service shows electronic service on Michael A. Wallin, mwallin@wallinrussell.com, counsel for Greenlane) in which the debtor put parties in interest on notice that it would be seeking an extension of the voting deadline until June 3 and that it was hoping to receive a ballot in favor of confirmation from Arthur Chan.) But none of the Class 7 creditors was sufficiently adamant about opposing confirmation to expend the effort necessary to file an objection to confirmation, and there are no additional late ballots that the debtor seeks to exclude that voted against confirmation. Therefore, on the balance, the Court agrees that no party in interest would be prejudiced by the requested extension of the voting deadline.

Accordingly, grant the debtor's request to modify the plan to (1) add interest to the Class 5 claim and (2) to replace Exhibit 2 to the Plan with Exhibit 2 to

**United States Bankruptcy Court
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Thursday, June 4, 2026

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10:00 AM

CONT... Unrivald Brands, Inc.

Chapter 11

the Carrillo Declaration (to add to the schedule of Class 7 creditors 6 omitted general unsecured creditors who were served with ballot packages). In addition, grant debtor's request to extend the voting deadline to June 3, 2026.

With regard to feasibility, discuss with the debtor whether the reorganized debtor or liquidating trust will have sufficient resources to satisfy the claim of the FTB if it is eventually allowed in full.

Is the Court correct that the liquidating trustee will be Ryan Small/Resolution Financial Advisors?

Hearing required.

Party Information

Debtor(s):

Unrivald Brands, Inc.

Represented By

John-Patrick M Fritz

Robert Carrasco

Jeffrey S Kwong

Richard P Steelman Jr

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Thursday, June 4, 2026

Hearing Room 1539

10:00 AM

2:24-19127 Unrivaed Brands, Inc.

Chapter 11

#2.00 Scheduling and Case Management Conference in a Chapter 11 Case

fr: 12-18-24; 3-12-25; 3-26-25; 4-30-25; 6-11-25; 7-9-25; 8-6-25; 9-3-25;
10-1-25; 10-29-25; 12-3-25; 1-7-26; 3-11-16;; 3-31-26

Docket 1

Courtroom Deputy:

ZoomGov Appearance by:

3/30/26 - David Shevitz

3/30/26 - John-Patrick Fritz

Tentative Ruling:

Set bar date and deadline for debtor to serve notice of bar date. Continue case status conference approximately 90 days.

12/23/24 -- Court signed scheduling order with following dates:
Status conference continued to March 12, 2025 at 11:30 a.m.
L/D for debtor to file updated status report -- February 28, 2025
L/D for debtor to serve notice of bar date -- December 20, 2024
General bar date -- February 18, 2025
Government claims bar date -- May 5, 2025

2/25/25 -- Court approved stipulation extending bar date for People's CA and its assigns only to April 25, 2025.

Tentative Ruling for March 12, 2025:

Continue case status conference to March 26, 2025 at 10:00 a.m. to be held concurrently with motion to extend exclusivity. (No new status report is required for this conference.) APPEARANCES WAIVED ON MARCH 12,

**United States Bankruptcy Court
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Courtroom 1539 Calendar**

Thursday, June 4, 2026

Hearing Room 1539

10:00 AM

CONT... Unrivaed Brands, Inc.
2025.

Chapter 11

Tentative Ruling for March 26, 2025:

What is the status of the debtor's efforts to document the parties' global settlement? Has a 9019 motion been filed? Hearing required.

Tentative Ruling for April 30, 2025:

Court waived the requirement of a status report for this status conference. Assuming court approves compromise on calendar as matter no. 103, what will the future of this chapter 11 case look like? Hearing required.

6/3/2025 -- Court approved second order appointing Judge Kwan as mediator.

Tentative Ruling for June 11, 2025:

[NOTE: ALL HEARINGS FOR THIS WEEK WILL BE BY ZOOM ONLY]

Revisit status of case after conclusion of related matters on calendar. (Motion to extend exclusivity is currently set for hearing on June 25, 2025 at 10:00 a.m.)

6/26/25 -- Court approved order extending debtor's exclusive dates to file and confirm plan to September 4, 2025 and November 1, 2025, respectively.

Tentative Ruling for July 9, 2025:

Has any progress been made in negotiations concerning the Mystic Holdings? When do debtors believe they will be in a position to file a plan? Hearing required.

Tentative Ruling for August 6, 2025:

At the request of the parties, continue hearing to September 3, 2025 at **11:00**

**United States Bankruptcy Court
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CONT... Unrivaled Brands, Inc.

Chapter 11

a.m. (not 1:00 p.m.) to be heard concurrently with abandonment motion.
APPEARANCES WAIVED ON AUGUST 6, 2025.

Tentative Ruling for September 3, 2025:

Parties stipulated to authorize Judge Kwan to resolve disputes between People's California and Dominion Capital with regard to \$1,000,000 of escrowed funds. By order entered August 15, 2025, Judge Kwan has ruled that the funds should be divided as follows: \$440,000 to People's and \$560,000 to Dominion Parties.

Where does the debtor plan to go from here? Has any progress been made with regard to how best to handle the problem created by the Mystic shares?

Hearing required.

9/4/25 -- Court approved order extending exclusive period to file plan until December 3, 2025 and exclusive period to solicit acceptances to January 30, 2025.

Tentative Ruling for October 1, 2025:

The parties stipulated to continue the hearing on the abandonment motion, but there is still a case status conference scheduled for this date. The Court waived the requirement of a written status report, but what if anything has transpired since the last status conference? Has any progress been made?

Hearing required.

Tentative Ruling for October 29, 2025:

At debtor's request, continue hearing to December 3, 2025 at 11:00 a.m.
OFF CALENDAR FOR OCTOBER 29, 2025.

11/25/2025 -- Court inserted language into order approving stipulation to continue hearing to January 7, 2026 at 11:00 a.m. OFF CALENDAR FOR DECEMBER 3, 2025.

**United States Bankruptcy Court
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Thursday, June 4, 2026

Hearing Room 1539

10:00 AM

CONT... Unrivald Brands, Inc.

Chapter 11

Tentative Ruling for March 31, 2026:

Revisit status of case after conclusion of hearing on related matter.

Tentative Ruling for June 4, 2026:

If Court confirms plan, set date for post-confirmation status conference and
deadline for filing post-confirmation status report.

Party Information

Debtor(s):

Unrivald Brands, Inc.

Represented By
John-Patrick M Fritz
Robert Carrasco

Movant(s):

Unrivald Brands, Inc.

Represented By
John-Patrick M Fritz
John-Patrick M Fritz
Robert Carrasco
Robert Carrasco