

**United States Bankruptcy Court
Central District of California
Los Angeles
Judge Robert Kwan, Presiding
Courtroom 1675 Calendar**

Wednesday, December 07, 2016

Hearing Room 1675

11:00 AM

2:12-15652 Dale Alfred Williams

Chapter 11

#1.00 Cont'd status conference re: Management of chapter 11 case
fr. 9/16/15, 3/16/16, 6/15/16

Docket 1

***** VACATED *** REASON: Matter rescheduled from 12/7/16 to
12/14/16 at 11:00 a.m. per notice filed on 11/4/16-mb**

Tentative Ruling:

Updated tentative ruling as of 12/5/16. Off calendar. Matter rescheduling on the court's own motion to 12/14/16 at 11:00 a.m. No appearances are required on 12/7/16.

Prior tentative ruling as of 6/13/16. The court has reviewed reorganized debtor's post-confirmation status report. No tentative ruling on the merits. Appearances are required on 6/15/16 to discuss scheduling of next status conference and other further proceedings, but counsel may appear by telephone.

Prior tentative ruling as of 3/14/16. The court has reviewed reorganized debtor's post-confirmation status report. No tentative ruling on the merits. Appearances are required on 3/16/16 to discuss scheduling of next status conference and other further proceedings, but counsel may appear by telephone.

Prior tentative ruling as of 9/15/15. The court has reviewed debtor's status report. No tentative ruling on the merits. Appearances are required on 9/16/15, but counsel may appear by telephone.

Prior tentative ruling as of 9/15/15. The court has reviewed debtor's status report. No tentative ruling on the merits. Appearances are required on 9/16/15, but counsel may appear by telephone.

Prior tentative ruling as of 3/9/15. The court has reviewed debtor's post-confirmation status report. No tentative ruling on the merits, but it appears that consummation of the plan will be deferred until resolution of litigation disputes of debtor's objection to the IRS claim and creditor Rory Williams's

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CONT... Dale Alfred Williams

Chapter 11

motion to file late-filed claim. Appearances are required on 3/11/15 to discuss scheduling of further proceedings, but counsel may appear by telephone.

Prior tentative ruling as of 12/2/14. The court has reviewed debtor's post-confirmation status report. No tentative ruling on the merits, but it appears that consummation of the plan will be deferred until resolution of debtor's objection to the IRS claim. Appearances are required on 12/3/14 to discuss scheduling of further proceedings, but counsel may appear by telephone.

Prior tentative ruling as of 8/25/14. Appearances are required on 8/27/14 to schedule a post-confirmation status conference, but counsel may appear by telephone.

Prior tentative ruling. The court continues on its own motion the status conference to 8/27/14 at 11:00 a.m. at which time the court will set a post-confirmation status conference in November 2014 since a post-confirmation status conference was not set at the confirmation hearing on 7/24/14. No appearances are required on 8/21/14

Party Information

Debtor(s):

Dale Alfred Williams

Represented By
James E Till
Mike D Neue
William N. Lobel
Rika Kido
Leonard M Shulman

Movant(s):

Dale Alfred Williams

Represented By
James E Till
Mike D Neue
William N. Lobel
Rika Kido
Leonard M Shulman

**United States Bankruptcy Court
Central District of California
Los Angeles
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Wednesday, December 07, 2016

Hearing Room 1675

11:00 AM

2:12-28426 Chestnut, LLC

Chapter 11

#2.00 Cont'd status conference re: Post confirmation of chapter 11 plan
fr. 9/16/15, 3/16/16, 6/15/16

Docket 59

***** VACATED *** REASON: Matter rescheduled from 12/7/16 to
12/14/16 at 11:00 a.m. per notice filed on 11/4/16-mb**

Tentative Ruling:

Updated tentative ruling as of 12/5/16. Off calendar. Matter rescheduling on the court's own motion to 12/14/16 at 11:00 a.m. No appearances are required on 12/7/16.

Prior tentative ruling as of 6/13/16. Appearances are required on 6/15/16, but counsel may appear by telephone.

Prior tentative ruling as of 3/14/16. Appearances are required on 3/16/16, but counsel may appear by telephone.

Prior tentative ruling as of 9/15/15. The court has reviewed debtor's status report. No tentative ruling on the merits. Appearances are required on 9/16/15, but counsel may appear by telephone.

Prior tentative ruling as of 5/11/15. Appearances are required on 5/12/15, but counsel may appear by telephone.

Party Information

Debtor(s):

Chestnut, LLC

Represented By
Raymond H Aver

Movant(s):

Chestnut, LLC

Represented By
Raymond H Aver

**United States Bankruptcy Court
Central District of California
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Wednesday, December 07, 2016

Hearing Room 1675

11:00 AM

2:16-23603 Michael Igal Maimon

Chapter 11

#3.00 Status conference re: Management of chapter 11 case

Docket 1

***** VACATED *** REASON: Matter rescheduled from 12/7/16 to
12/14/16 at 11:00 a.m. per notice filed on 11/4/16-mb**

Tentative Ruling:

Off calendar. Matter rescheduling on the court's own motion to 12/14/16 at 11:00 a.m. No appearances are required on 12/7/16.

Party Information

Debtor(s):

Michael Igal Maimon

Pro Se

**United States Bankruptcy Court
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Los Angeles
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Wednesday, December 07, 2016

Hearing Room 1675

2:00 PM

2:15-15708 Michael Joseph Kilroy

Chapter 11

#4.00 Cont'd hearing re: Motion for order (1) approving debtor's disclosure statement describing debtor's plan dated August 25, 2016 and (2) setting plan solicitation and confirmation procedures and deadlines fr. 11/2/16, 11/30/16

Docket 276

Tentative Ruling:

Updated tentative ruling as of 12/5/16. No tentative ruling on the merits. Appearances are required on 12/7/16, but counsel may appear by telephone.

Prior tentative ruling as of 10/31/16. No tentative ruling on the merits. Appearances are required on 11/2/16, but counsel may appear by telephone.

Revised tentative ruling as of 10/3/16. The court notes that debtor filed a first amended disclosure statement on 9/28/16 to address the objections raised to the original disclosure statement. As of 10/3/16, only the United States Trustee has filed an objection to the first amended disclosure statement. Other objections to the first amended disclosure statement may be heard at the hearing on 10/5/16.

Initial court comments about the first amended disclosure statement: (1) the court agrees with the continuing concern of the United States Trustee that the term "effective date" should be precisely defined to remove all uncertainty and that the third condition should be removed because it injects unnecessary uncertainty into implementation of the confirmed plan; (2) in that regard, the disclosure statements needs to be more informative as to the debtor's strategies in making the plan effective, i.e, coming up with the \$2 million to make the effective date payment (the amended disclosure statement at 32-33 says debtor will receive the funds from the various entities owned by debtor, but how? Selling assets, borrowing, cash reserves, or a combination of these, and which ones may depend on market factors, but something a little more specific needs to be stated); (3) regarding the statement pointed by the United States Trustee about the Jeannine Kilroy note that the note will contain other terms and conditions with notes of similar

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Chapter 11

character, this statement lacks meaningful information and should best be deleted; (4) regarding feasibility, the disclosure statement should have more information about the debtor's strategies for coming up with the funds to make the plan payments, whether the 3-year or 5-year payout, and this concern is similar to the concern about having sufficient funding to go effective (however, the court is inclined to agree with debtor on creditor Nahas Enterprises whether detailed information about the operations of the business entities is necessary, but more information should be provided as to how debtor will come up with the funds to make plan payments (maybe this is in more of the way of strategies as opposed to a specific course of action like selling a specific asset by a specific date); (5) creditor Jeannine Kilroy's request for more valuation information prompted a definite improvement in the adequacy of the disclosure statement, which forced debtor grudgingly to state the addresses of the properties owned by debtor's entities in the amended disclosure statement (the sarcastic tone of debtor's reply in addressing some of the objections of parties to the disclosure statement is not constructive), but debtor has not addressed her underlying objection of where did the valuation numbers come from (telling the creditor that she can now Zillow away is snarky and not constructive); (6) it would be helpful for the parties and the court that debtor state in a further amended disclosure statement for each property owned directly or indirectly by the debtor, a short description of the property, the percentage of the debtor's direct and indirect ownership of the property, the basis for the valuation opinion (appraisal, broker's opinion, etc., which information would likely be discoverable in a contested confirmation proceeding over feasibility and valuation anyway).

Appearances are required on 10/5/16, but counsel may appear by telephone.

Party Information

Debtor(s):

Michael Joseph Kilroy

Represented By
David L. Neale
John-Patrick M Fritz

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Central District of California
Los Angeles
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Hearing Room 1675

2:00 PM

2:15-15708 Michael Joseph Kilroy

Chapter 11

#5.00 Cont'd status conference re: Management of chapter 11 case
fr. 10/5/16, 11/2/16, 11/30/16

Docket 1

Tentative Ruling:

Updated tentative ruling as of 12/5/16. No tentative ruling on the merits.
Appearances are required on 12/7/16, but counsel may appear by telephone.

Prior tentative ruling as of 10/31/16. No tentative ruling on the merits.
Appearances are required on 11/2/16, but counsel may appear by telephone.

No updated tentative ruling as of 10/3/16. Appearances are required on
10/5/16, but counsel may appear by telephone.

Prior tentative ruling as of 9/26/16. No tentative ruling on the merits.
Appearances are required on 9/28/16 to discuss the status of remaining
disputes with major creditors and scheduling of further proceedings, but
counsel may appear by telephone.

Prior tentative ruling as of 6/20/16. No tentative ruling on the merits.
Appearances are required on 6/22/16 to discuss the status of remaining
disputes with major creditors and scheduling of further proceedings, but
counsel may appear by telephone.

Prior tentative ruling as of 5/2/16. The court has reviewed debtor's status
report. No tentative ruling on the merits. Appearances are required on 5/4/16
to discuss scheduling of next status conference and further proceedings, but
counsel may appear by telephone.

Prior tentative ruling as of 2/22/16. The court has reviewed debtor's status
report. No tentative ruling on the merits. Appearances are required on
2/24/16, but counsel may appear by telephone.

Prior tentative ruling as of 11/2/15. The court has reviewed the status report

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CONT... **Michael Joseph Kilroy**

Chapter 11

filed on 10/21/15. No tentative ruling on the merits. Appearances are required on 11/4/15, but counsel may appear by telephone.

Prior tentative ruling as of 10/26/15. No tentative ruling on the merits. Appearances are required on 10/28/15, but counsel may appear by telephone.

Prior tentative ruling as of 9/8/15. No tentative ruling on the merits. Appearances are required on 9/9/15, but counsel may appear by telephone.

Prior tentative ruling as of 6/30/15. No tentative ruling on the merits. Appearances are required on 7/1/15, but counsel may appear by telephone.

Prior tentative ruling. The court has reviewed debtor's status report. No tentative ruling. Appearances are required on 6/3/15, but counsel may appear by telephone.

Party Information

Debtor(s):

Michael Joseph Kilroy	Pro Se
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Movant(s):

Michael Joseph Kilroy	Pro Se
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