

**United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar**

Thursday, January 7, 2021

Hearing Room 5A

9:30 AM
8:00-00000

Chapter

#0.00 All hearings on this calendar will be conducted remotely, using ZoomGov video and audio.

Parties in interest and members of the public may connect to the video and audio feeds, free of charge, using the connection information provided below.

Individuals may participate by ZoomGov video and audio using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile device (such as an iPhone or Android phone). Individuals may opt to participate by audio only using a telephone (standard telephone charges may apply).

Neither a Zoom nor a ZoomGov account is necessary to participate and no pre-registration is required. The audio portion of each hearing will be recorded electronically by the Court and constitutes its official record.

Video/audio web address:

<https://cacb.zoomgov.com/j/1602411927>

ZoomGov meeting number: 160 241 1927

Password: 538707

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Chapter

Judge Erithe A. Smith's Cases" on the Court's website at:
<https://www.cacb.uscourts.gov/judges/honorable-erithe-smith> under the
"Telephonic Instructions" section.

To assist in creating a proper record and for the efficiency of these
proceedings, please:

- Connect 10 minutes before your hearing time so that you have time to check in.
- Change your Zoom name to include your calendar number, first initial and last name, and client name (*ex. 5, R. Smith, ABC Corp.*) if appearing by video. This can be done by clicking on "More" and "Rename" from the Participants list or by clicking on the three dots on your video tile.
- Mute your audio to minimize background noise unless and until it is your turn to speak. Consider turning your video off until it is your turn to appear.
- Say your name every time you speak.
- Disconnect from the meeting by clicking "Leave" when you have completed your appearance(s).

Docket 0

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

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CONT...

- NONE LISTED -

Chapter

United States Bankruptcy Court
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9:30 AM

8:19-14336 Maxwell Shack

Chapter 7

Adv#: 8:20-01018 Tustin Buick GMC v. Shack

#1.00 CON'TD PRE-TRIAL CONFERENCE RE: Complaint for Non-Dischargeability of Debt

FR: 4-30-20; 9-17-20; 11-19-20

Docket 1

Courtroom Deputy:

SPECIAL NOTE: Stipulation to Continue to 2/18/2021 at 9:30 a.m. to be Filed and Order to be Lodged; Working on Settlement, per Jiwon Shin, Attorney for Plaintiff - td (1/4/2021)

Tentative Ruling:

April 30, 2020

Discovery Cut-off Date: July 31, 2020
Pretrial Conference Date: Sept. 17, 2020 at 9:30 a.m.
(XX)
Deadline to file Joint Pretrial Stipulation: Sept. 3, 2020

Note: If the parties accept the foregoing tentative ruling, appearances at this hearing are not required. Nonappearance at the hearing will be deemed acceptance of the tentative ruling. Plaintiff to lodge a scheduling order consistent with the same within 7 days of the status conference.

November 19, 2020

As no pretrial stipulation or status report has been timely filed, the parties must appear at this hearing and advise the court of its status.

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CONT... **Maxwell Shack**
Basis for Tentative Ruling

Chapter 7

On Sept. 8, 2020, the parties filed a Stipulation [docket #11] indicating that the parties were close to reaching a settlement. An order approving the Settlement was entered on the same date [docket #13] continuing the Pretrial Conference to this hearing date. There is no indication on the docket that a settlement has been reached.

Note: Appearances at this hearing are required.

January 7, 2021

Continue Pretrial Conference one final time to February 18, 2021 at 9:30 a.m.; a Joint Pretrial Stipulation must be filed by February 4, 2021 if settlement pleadings have not been filed by such time.

Note: If all parties accept the tentative ruling, appearances at this hearing are not required and Plaintiff shall serve notice of the continued hearing date.

Party Information

Debtor(s):

Maxwell Shack

Represented By
Stephen M Goodman

Defendant(s):

Maxwell Shack

Pro Se

Plaintiff(s):

Tustin Buick GMC

Represented By
Kaitlyn Q Chang

Trustee(s):

Karen S Naylor (TR)

Pro Se

**United States Bankruptcy Court
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9:30 AM

8:20-11977 SC Development Fund, LLC

Chapter 7

Adv#: 8:20-01135 Zhang et al v. SC Development Fund, LLC et al

#2.00 STATUS CONFERENCE RE: First Amended Adversary Complaint For 1. Equitable Subordination under 11 USC Section 510 (c) ; 2. Preliminary Injunctive Relief; 3. Injunctive Relief; 4. Declaratory Relief; 5. Fraud; 6. Conspiracy To Commit Fraud; 7. Disallowance Of Claims under 11 USC Section 502(a), (d), (e); 8. Fraudulent Transfer under 11 USC Section 548; 9. Constructive Fraudulent Transfer under 11 USC Sections 544, 550, 551 California Civil Code Sections 3439.05 and 3439.07

(Another Summons Issued 10-14-20)

Docket 5

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Continue Status Conference to April 8, 2021 at 9:30 a.m.; an updated Joint Status Report must be filed by March 25, 2021.

Note: If the parties accept the foregoing tentative ruling, appearances at this hearing are not required; Plaintiff shall serve notice of the continued hearing date/time.

Party Information

Debtor(s):

SC Development Fund, LLC

Represented By
Keith S Dobbins

Defendant(s):

SC Development Fund, LLC

Pro Se

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CONT... SC Development Fund, LLC

Chapter 7

Weneta M Kosmala

Pro Se

Plaintiff(s):

Hui Xiu Zhang

Represented By
Elan Darvish

Jumbo Investment, Inc.

Represented By
Elan Darvish

Trustee(s):

Weneta M Kosmala (TR)

Represented By
Beth Gaschen
Jeffrey I Golden

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9:30 AM

8:20-12390 Frank Hinojosa Castro

Chapter 13

Adv#: 8:20-01145 ESIRF, LLC v. Castro

#3.00 STATUS CONFERENCE RE: Complaint to Determine Non-Dischargeability of Debt Pursuant to 11 U.S.C. §§523(a)(3)(A), 523(a)(4), and 1328(a)(2)

Docket 1

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Continue Status Conference to April 8, 2021 at 9:30 a.m. A motion for default judgment may self-calendared for the same date/time as the continued Status Conference date. Alternatively, the motion may be filed without a hearing pursuant to the procedure set forth in Local Bankruptcy Rule 9013-1(o).

Additional notes:

The motion for default judgment, supported by evidence, must be served on defendant and defendant's counsel in accordance with Local Rule 9013-1(d). If the motion for default judgment is not heard by the continued date of the Status Conference, **THE ADVERSARY MAY BE DISMISSED** at the Status Conference for failure to prosecute.

Note: If Plaintiff accepts the foregoing tentative ruling, appearance at this hearing is not required; Plaintiff shall serve notice of the continued hearing date/time.

Party Information

Debtor(s):

Frank Hinojosa Castro

Represented By

Christopher P Walker

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CONT... Frank Hinojosa Castro

Chapter 13

Defendant(s):

Frank Hinojosa Castro

Pro Se

Plaintiff(s):

ESIRF, LLC

Represented By
Aaron D. Burden

Trustee(s):

Amrane (SA) Cohen (TR)

Pro Se

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9:30 AM

8:19-12411 Orange County Bail Bonds, Inc.

Chapter 11

#4.00 Hearing RE: Debtor and Debtor-in-Possession's Motion For Order: 1) Authorizing Sale of Real Property Free and Clear of Liens, Claims, and Interests Pursuant to 11 U.S.C. Sections 363(b) and (f); 2) Approving Overbid Procedures; 3) Authorizing Distribution of Sale Proceeds; 4) Waiver of Federal Rule of Bankruptcy Procedure 6004(h); and 5) Finding Buyer to be a Good Faith Purchaser Pursuant to 11 U.S.C. Section 363(m)

Docket 230

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant motion, subject to overbid.

Party Information

Debtor(s):

Orange County Bail Bonds, Inc.

Represented By
Marc C Forsythe
Ryan S Riddles

Trustee(s):

Mark M Sharf (TR)

Pro Se

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10:00 AM

8:18-14035 William Raymond Harvey and Akram Naieharvey

Chapter 13

#5.00 Hearing RE: Motion for relief from the automatic stay [PERSONAL PROPERTY]
NISSAN MOTOR ACCEPTANCE CORPORATION
VS.
DEBTORS

Docket 105

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant with 4001(a)(3) waiver.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

William Raymond Harvey

Represented By
Farbood Majd

Joint Debtor(s):

Akram Naieharvey

Represented By
Farbood Majd

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CONT... William Raymond Harvey and Akram Naieharvey

Chapter 13

Movant(s):

Nissan Motor Acceptance

Represented By
Kirsten Martinez

Trustee(s):

Amrane (SA) Cohen (TR)

Pro Se

**United States Bankruptcy Court
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10:00 AM

8:20-10250 Leticia Rubio

Chapter 13

#6.00 CON'TD Hearing RE: Motion for relief from the automatic stay [REAL PROPERTY]

WELLS FARGO BANK, NA

VS.

DEBTOR

FR: 12-3-20

Docket 41

***** VACATED *** REASON: OFF CALENDAR: Stipulation for Adequate Protection Re: Section 362 Stay filed 1/4/21, Order approving Stipulation ENTERED on 1/4/21**

Courtroom Deputy:

OFF CALENDAR: Stipulation for Adequate Protection Re: Section 362 Stay filed 1/4/21, Order approving Stipulation ENTERED on 1/4/21 --eas / td (1/4/2021)

Tentative Ruling:

December 3, 2020

Grant motion with 4001(a)(3) waiver unless Debtor is current by the time of the hearing, in which case an adequate protection order will be granted. If the parties require additional time to discuss a resolution, a continuance may be requested during the calendar roll call by the courtroom clerk just prior to the hearing. Available continued dates are: 12/10, 12/17/20, 1/7/21 and 1/14/21 at 10:00 a.m.

Party Information

Debtor(s):

Leticia Rubio

Represented By
Michael D Franco

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CONT... Leticia Rubio

Chapter 13

Movant(s):

Wells Fargo Bank, NA, as Trustee,

Represented By
Daniel K Fujimoto
Caren J Castle

Trustee(s):

Amrane (SA) Cohen (TR)

Pro Se

**United States Bankruptcy Court
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10:00 AM

8:20-11978 SC Development Fund IV, LLC

Chapter 7

#7.00 CON'TD Hearing RE: Motion for Relief from the Automatic Stay Under 11 U.S.C. Section 362 (Real Property: 3515 Ocean View Avenue, Los Angeles, CA 90066)

GOLDMAN SACHS BANK USA

VS.

DEBTOR

FR: 12-3-20

Docket 55

Courtroom Deputy:

SPECIAL NOTE: This motion going forward per Bryan Moldo, Attorney for Movant - td (11/16/2020)

Tentative Ruling:

December 3, 2020

Deny motion without prejudice.

Basis for Tentative Ruling:

Service issue:

Debtor was not served in accordance with FRBP 7004(b)(3) as required by FRBP 9014(b) for contested matters such as motions for relief from stay.

Rule 7004(b)(3) of the Fed.R.Bankr.P. requires that corporate entities be served "to the attention of an officer, a managing or general agent, or to any other agent authorized by appointment or by law to receive service of

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CONT... SC Development Fund IV, LLC
process."

Chapter 7

Merits:

362(d)(1): Movant is protected by a 26% equity cushion by its own calculation and has not demonstrated that the property has declined in value since the filing of the case or any other "cause" for relief from stay at this time.

362(d)(2): Movant's valuation establishes equity for this debtor's security interest in the property of at least \$650,000 (even after deducting costs of sale).

January 7, 2021

Grant motion.

Basis for Tentative Ruling:

1. Service issue corrected
2. Supplemental brief (including revised appraisal) filed 12/10/21 [docket # 72]
3. No opposition filed to supplemental brief.

Party Information

Debtor(s):

SC Development Fund IV, LLC

Represented By
Keith S Dobbins

Movant(s):

Goldman Sachs Bank c/o Genesis

Represented By
Byron Z Moldo

Trustee(s):

Weneta M Kosmala (TR)

Represented By
Beth Gaschen
Jeffrey I Golden

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CONT... SC Development Fund IV, LLC

Chapter 7

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10:00 AM

8:20-11978 SC Development Fund IV, LLC

Chapter 7

#8.00 CON'TD Hearing RE: Motion for Relief from the Automatic Stay Under 11 U.S.C. Section 362 (**Real Property: 15625 High Knoll Road, Encino, CA 91436**)

GOLDMAN SACHS BANK USA

VS.

DEBTOR

FR: 12-3-20

Docket 57

Courtroom Deputy:

SPECIAL NOTE: This motion going forward per Bryan Moldo, Attorney for Movant - td (11/16/2020)

Tentative Ruling:

December 3, 2020

Continue hearing to January 7, 2021 at 10:00 a.m. to allow Movant to correct service issue: Debtor was not served with the Motion as required by LBR 4001-1(c)(1)(C)(i). Per FRBP 9014, service on Debtor must be made in accordance with FRBP 7004(b)(3). (XX)

Tentative ruling for 1/7/21 hearing (if unopposed): Grant the Motion.

Note: If Movant accepts the tentative ruling, appearance at today's hearing is not required.

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CONT... SC Development Fund IV, LLC

Chapter 7

Grant the motion. Service issue corrected.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

SC Development Fund IV, LLC

Represented By
Keith S Dobbins

Movant(s):

Goldman Sachs Bank c/o Genesis

Represented By
Byron Z Moldo

Trustee(s):

Weneta M Kosmala (TR)

Represented By
Beth Gaschen
Jeffrey I Golden

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10:00 AM

8:20-12645 Arnulfo Alatorre

Chapter 7

#9.00 CON'TD Hearing RE: Motion for relief from the automatic stay [REAL
PROPERTY]

WILMINGTON TRUST, NA

VS.

DEBTOR

FR: 12-3-20

Docket 15

*** VACATED *** REASON: OFF CALENDAR: Notice of Voluntary
Dismissal of Motion for Relief from the Automatic Stay filed 1/6/2021

Courtroom Deputy:

**OFF CALENDAR: Notice of Voluntary Dismissal of Motion for Relief from
the Automatic Stay filed 1/6/2021 - td (1/6/2021)**

Tentative Ruling:

December 3, 2020

Grant with 4001(a)(3) waiver.

***Note: This matter appears to be uncontested. Accordingly, no court
appearance by the Movant is required. Should an opposing party file a
late opposition or appear at the hearing, the court will determine
whether further hearing is required and Movant will be so notified.***

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Deny motion without prejudice to Movant filing a new motion.

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CONT... Arnulfo Alatorre

Chapter 7

Basis for Tentative Ruling:

In the current Motion, Movant based the value of the property solely on Debtor's statement of value in his Schedules, i.s., \$480,000. Debtor has, by his opposition, refuted that value and asserts a value of \$610,000. Though Movant was provided an opportunity to file a reply to Debtor's opposition, it has elected not to do so. Accordingly, Movant has not met its burden of proof regarding Debtor's lack of equity in the property, or that the value of the property has declined since the bankruptcy filing.

Special note: The U.S. Trustee has filed a motion to dismiss this case (scheduled for hearing on January 14, 2021 at 10:30 a.m.) due to Debtor's failure to attend multiple scheduled 341a creditors' meetings.

Party Information

Debtor(s):

Arnulfo Alatorre

Pro Se

Movant(s):

Wilmington Trust, National

Represented By
Darlene C Vigil

Trustee(s):

Thomas H Casey (TR)

Pro Se

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10:00 AM

8:20-13265 Christopher Samuel Smit and Theresa Christine Smit

Chapter 7

#10.00 Hearing RE: Motion for relief from the automatic stay [PERSONAL PROPERTY]
AMERICAN HONDA FINANCE CORPORATION
VS.
DEBTORS; AND KAREN S. NAYLOR, CHAPTER 7 TRUSTEE

Docket 8

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant with 4001(a)(3) waiver.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

Christopher Samuel Smit

Represented By
Kevin J Kunde

Joint Debtor(s):

Theresa Christine Smit

Represented By
Kevin J Kunde

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CONT... Christopher Samuel Smit and Theresa Christine Smit

Chapter 7

Movant(s):

American Honda Finance

Represented By
Vincent V Frounjian

Trustee(s):

Karen S Naylor (TR)

Pro Se

**United States Bankruptcy Court
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10:30 AM

8:19-13547 Luis Alberto Rodriguez, Jr.

Chapter 11

#11.00 Hearing RE: Motion by United States Trustee to Dismiss Case or Convert Case to One Under Chapter 7 Pursuant to 11 U.S.C. Section 1112(b)

Docket 113

***** VACATED *** REASON: OFF CALENDAR: Voluntary Dismissal of U.S. Trustee's Motion, filed 12/8/2020**

Courtroom Deputy:

OFF CALENDAR: Voluntary Dismissal of U.S. Trustee's Motion, filed 12/8/2020 - td (12/8/2020)

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

Luis Alberto Rodriguez Jr.

Represented By
Michael Jones
Sara Tidd

Movant(s):

United States Trustee (SA)

Represented By
Michael J Hauser
Frank Cadigan

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8:19-13944 John Julian Norman and Ashley Marie Norman

Chapter 7

#12.00 Hearing RE: Motion of U.S. Trustee For Order Reopening Chapter 7 Case to Administer Assets and to Appoint Chapter 7 Trustee; Pursuant to 11 U.S.C. Section 350(b)

Docket 20

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant motion.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

John Julian Norman

Represented By
Michael Jones

Joint Debtor(s):

Ashley Marie Norman

Represented By
Michael Jones

Trustee(s):

Weneta M Kosmala (TR)

Pro Se

**United States Bankruptcy Court
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10:30 AM

8:20-11026 Little John's Antique Arms, Inc.

Chapter 11

#13.00 Hearing RE: Debtor and Debtor-in-Possession's Omnibus Motion for Order to Disallow Claims:

Cl. #2	Southern California Edison	\$1,164.87
Cl. #10	Robert Huntington	Unknown
Cl. #11	Manuel Ruben Solarzano	\$104,476.00
Cl. #16	Raymond P. Tenold Trust	Unknown
Cl. #17	James F. Burke	\$1,705.00
Cl. #19	Estate of Charles Abshire	\$500.00

Docket 135

***** VACATED *** REASON: OFF CALENDAR: Notice fo Withdrawal
RE: Omnibus Motion filed 12/16/2020**

Courtroom Deputy:

**OFF CALENDAR: Notice fo Withdrawal RE: Omnibus Motion filed
12/16/2020 - td (12/16/2020)**

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

Little John's Antique Arms, Inc.

Represented By
Richard A Marshack
Chad V Haes
D Edward Hays

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8:20-11026 Little John's Antique Arms, Inc.

Chapter 11

#14.00 Hearing RE: Debtor and Debtor-in-Possession's Second Omnibus Motion
Objecting to Claims:

Cl. #1	Paul Grisanti	\$1,467.00
Cl. #4	Theodore Lauriano	\$2,400.00
Cl. #5	Dale/Eileen Strong	\$199,650.00
Cl. #7	Estate of Charles Porter	\$47,533.00
Cl. #8	Charles Schuber	\$30,561.75
Cl. #12	Gene Kan	\$84,000.00
Cl. #13	Ron/Nicki Chambers	\$129,357.00
Cl. #14	Clair Emerson	\$14,445.75
Cl. #15	Sam Pistoresi Living Trust	\$109,019.00
Cl. #16	Rosalva Garcia	\$45,000.00

Docket 136

***** VACATED *** REASON: OFF CALENDAR: Notice fo Withdrawal
RE: Second Omnibus Motion filed 12/16/2020**

Courtroom Deputy:

**OFF CALENDAR: Notice fo Withdrawal RE: Second Omnibus Motion
filed 12/16/2020 - td (12/16/2020)**

Tentative Ruling:

- NONE LISTED -

Party Information

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CONT... Little John's Antique Arms, Inc.

Chapter 11

Debtor(s):

Little John's Antique Arms, Inc.

Represented By
Richard A Marshack
Chad V Haes
D Edward Hays

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8:20-11026 Little John's Antique Arms, Inc.

Chapter 11

#15.00 Hearing RE: Debtor-in-Possession's Motion for Authority to Disburse Funds

Docket 126

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant motion.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

Little John's Antique Arms, Inc.

Represented By
Richard A Marshack
Chad V Haes
D Edward Hays

Movant(s):

Little John's Antique Arms, Inc.

Represented By
Richard A Marshack
Chad V Haes
D Edward Hays

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8:20-12724 Julie Barela

Chapter 11

#16.00 Hearing RE: Motion by United States Trustee to Dismiss Case or Convert Case to One Under Chapter 7 Pursuant to 11 U.S.C. Section 1112(b); Request for Any Quarterly Fees Due and Payable to the U.S. Trustee at the time of the Hearing

Docket 36

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Grant motion -- dismiss case.

Note: This matter appears to be uncontested. Accordingly, no court appearance by the Movant is required. Should an opposing party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Movant will be so notified.

Party Information

Debtor(s):

Julie Barela

Represented By
Thomas B Ure

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8:20-12724 Julie Barela

Chapter 11

#17.00 CON'TD STATUS CONFERENCE Hearing RE: Status of Chapter 11 Case; and
(2) Requiring Report on Status of Chapter 11 Case

FR: 12-3-20

Docket 1

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

December 3, 2020

Continue the Status Conference to January 7, 2021 at 10:30 a.m., same date/time as hearing on the motion of the US Trustee to dismiss or convert the case. (XX)

Note: Appearance at this hearing is not required.

January 7, 2021

Take status conference off calendar in light of granting of motion to dismiss case.

Party Information

Debtor(s):

Julie Barela

Represented By
Thomas B Ure

**United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar**

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-13201 American Sterling Corporation

Chapter 11

#18.00 STATUS CONFERENCE Hearing on Status of Subchapter V Case; (2)
Requiring Report on Status of Subchapter V Case by Debtor and Subchapter V
Trustee

Docket 1

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Deadline to file plan*: Feb. 16, 2021

Plan Confirmation Hearing/
Continued Status Conference: Apr. 15, 2021 at 10:30 a.m.

Deadline to serve plan/
deadline notices/ballot: Feb. 23, 2021

Deadline for return of ballots/
filing objections to plan: Mar. 23, 2021

Deadline to file confirmation
brief/ballots/ tally analysis Apr. 6, 2021

*The court will not require a disclosure statement. However, the plan must include a brief statement discussing the circumstances precipitating the filing and the purpose of the plan. An updated chapter 11 status report is not required if a plan is timely filed by February 16, 2021.

Special Note: The court does not typically set a deadline for the filing of proofs of claim unless a deadline is specifically requested.

**United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar**

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

CONT... American Sterling Corporation

Chapter 11

Note: If Debtor is in substantial compliance with the requirements of the U.S. Trustee, accepts the confirmation schedule proposed above, and there have been no significant developments in the case since the status report was filed, appearances at this hearing will not be required. It is Debtor's responsibility to confirm substantial compliance with the U.S. Trustee in advance of the hearing. The Court will issue its own order re the continuance of the Status Conference.

Party Information

Debtor(s):

American Sterling Corporation

Represented By
Nanette D Sanders

Trustee(s):

Robert Paul Goe (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar**

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-11507 Hytera Communications America (West) Inc

Chapter 11

#19.00 Hearing RE: First Interim Application for Approval of Fees and Reimbursement of Expenses

**[LEVENE, NEALE, BENDER, YOO & BRILL L.L.P., ATTORNEYS FOR THE
JOINT COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS]**

Docket 334

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Approve fees and expenses on an interim basis as requested.

Note: This matter appears to be uncontested. Accordingly, no court appearance by Applicant is required. Should an opposition party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Hytera Communications America

Represented By

John W Lucas

Jason H Rosell

Victoria Newmark

United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-11507 Hytera Communications America (West) Inc

Chapter 11

#20.00 Hearing RE: First Interim Application for Compensation and Reimbursement of Expenses for the Period May 26, 2020 through August 31, 2020

[PACHULSKI STANG ZIEHL & JONES LLP, GENERAL BANKRUPTCY COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION]

Docket 340

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Approve fees and expenses on an interim basis as requested.

Note: This matter appears to be uncontested. Accordingly, no court appearance by Applicant is required. Should an opposition party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Hytera Communications America

Represented By
John W Lucas
Jason H Rosell
Victoria Newmark

United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-11507 Hytera Communications America (West) Inc

Chapter 11

#21.00 Hearing RE: First Interim Application for Compensation and Reimbursement of Expenses for the Debtors and the Debtors in Possession for the Period May 26, 2020 through August 31, 2020

[STEPTOE & JOHNSON LLP AS CORPORATE AND SPECIAL COUNSEL FOR THE DEBTORS AND THE DEBTORS IN POSSESSION]

Docket 341

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Approve fees and expenses on an interim basis as requested.

Note: This matter appears to be uncontested. Accordingly, no court appearance by Applicant is required. Should an opposition party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Hytera Communications America

Represented By

John W Lucas

Jason H Rosell

Victoria Newmark

Movant(s):

StepToe & Johnson LLP

Represented By

John W Lucas

United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-11507 Hytera Communications America (West) Inc

Chapter 11

#22.00 Hearing RE: First Interim Application for Compensation and Reimbursement of Expenses for the Period May 26, 2020 through August 31, 2020

[IMPERIAL CREDIT CAPITAL, LLC, INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION]

Docket 342

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Approve fees and expenses on an interim basis as requested.

Note: This matter appears to be uncontested. Accordingly, no court appearance by Applicant is required. Should an opposition party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Hytera Communications America

Represented By
John W Lucas
Jason H Rosell
Victoria Newmark

Movant(s):

Imperial Capital, LLC

Represented By
John W Lucas

United States Bankruptcy Court
Central District of California
Santa Ana
Judge Erithe Smith, Presiding
Courtroom 5A Calendar

Thursday, January 7, 2021

Hearing Room 5A

10:30 AM

8:20-11507 Hytera Communications America (West) Inc

Chapter 11

#23.00 Hearing RE: First Interim Application for Compensation and Reimbursement of Expenses for the Period May 26, 2020 through July 31, 2020

[OMNI AGENT SOLUTIONS, CASE ADMINISTRATIVE CONSULTANT TO THE DEBTORS AND DEBTORS IN POSSESSION]

Docket 343

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

January 7, 2021

Approve fees and expenses on an interim basis as requested.

Note: This matter appears to be uncontested. Accordingly, no court appearance by Applicant is required. Should an opposition party file a late opposition or appear at the hearing, the court will determine whether further hearing is required and Applicant will be so notified.

Party Information

Debtor(s):

Hytera Communications America

Represented By
John W Lucas
Jason H Rosell
Victoria Newmark

Movant(s):

Omni Agent Solutions

Represented By
John W Lucas