

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:16-19192 Frank Dan Sigala

Chapter 7

#1.00 Trustee's Motion to Compel Turnover of Property

Docket No: 76

*** VACATED *** REASON: CONT'D. TO 2/8/17 @ 10AM

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

11/7/16 -- Court approved stipulation continuing hearing to February 8, 2017 at 10:00 a.m., subject to the provisions of the stipulation authorizing advancement in the event of nonperformance. OFF CALENDAR FOR NOVEMBER 9, 2016. NO APPEARANCE REQUIRED.

Party Information

Debtor(s):

Frank Dan Sigala

Represented By
William Radcliffe

Trustee(s):

Wesley H Avery (TR)

Represented By
Chad V Haes
Richard A Marshack

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:16-20283 7969 Group, LLC

Chapter 7

#2.00 Trustee's Motion for an Order:

- (1) Authorizing the Sale of California Liquor License Free and Clear of Liens and Interests
- (2) Approving Overbid Procedures
- (3) Finding that Buyer is Entitled to § 363 (m) Protection

Docket No: 25

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve bidding procedures. Authorize sale free and clear of liens to highest bidder, with lien of FTB and any other undisputed lien to be paid out of escrow and lien of BOE, if any, to attach to the proceeds of sale.

Party Information

Debtor(s):

7969 Group, LLC

Represented By
Raj T Wadhvani

Trustee(s):

David M Goodrich (TR)

Represented By
Jeremy Faith
Noreen A Madoyan

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:15-10290 Michael C Zellers

Chapter 11

■
#3.00 Debtor's Motion For Authorization To Pay 2015 Taxes And Related Relief

Docket No: 400

Courtroom Deputy:

10/28/16 - William Noall, (725)777-3000, has been approved for telephonic appearance on 11/9/2016 @ 10am

Tentative Ruling:

The debtor is requesting leave to pay more than the taxes attributable to the sale itself from the proceeds of sale, no? If so, why isn't the debtor making quarterly tax deposits or having appropriate withholdings made from money he receives from the practice of law? Are all taxes being paid from proceeds of sale? If so, why? Hearing required.

Party Information

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:16-19896 Lite Solar Corp.

Chapter 11

#4.00 Debtors Motion For Authority To Continue Using Prepetition Bank Account

Docket No: 76

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant motion, provided that debtor instructs bank to refuse to honor all checks issued prepetition. Debtor should purchase a stamp to use on its checks or otherwise add to its name on its checks the words, "Debtor in Possession." Debtor should ensure that it has all of the different types of accounts required by the US Trustee.

Party Information

Debtor(s):

Lite Solar Corp.

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:16-21770 Fast Real Estate Solutions

Chapter 11

#5.00 Motion to Approve Sale Procedure & Sale of 2542 Pesquera Dr., Los Angeles
90049

Docket No: 42

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Under which subsection of section 363(f) is movant proceeding here? Motion asserts that one or more of these requirements have been satisfied, but does not specify which one. Senior lien and taxes will presumably be satisfied from proceeds of sale, but motion states that there are insufficient funds to pay junior lienholders in full and that they have consented to this "short sale," but is there any evidence to this effect?

Set date for final sale hearing. Formulate overbid procedures. Require movant to serve notice of sale hearing and sale procedures on all creditors and all parties who expressed interest in property previously.

Party Information

Debtor(s):

Fast Real Estate Solutions

Represented By
Dana M Douglas

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

2:16-21770 Fast Real Estate Solutions

Chapter 11

#6.00 Scheduling and Case Management Conference in a Chapter 11 Case
fr. 10-18-16; 11-2-16

Docket No: 1

Courtroom Deputy:

9/21/16 - Summons and Notice of Status Conference for Setswana Consulting, C/O Mantsha Boikanya, Petitioning Creditor, returned from the U.S. Post Office as "Return to Sender. No Such Number. Unable to forward".

Tentative Ruling:

Court mailing to petitioning creditor Setswana Consulting was returned by the post office.

Has involuntary summons been served? If not, why not? Does debtor plan to contest the petition or consent to it? Why hasn't the debtor filed a written status report?

Hearing required.

(At hearing held October 18, 2016 on motion for relief from stay, counsel for alleged debtor represented that she will be filing a stipulation in which the debtor waives service of the summons and the parties agree to continue the status conference to date of hearing on a sale procedures motion, which will be held November 2, 2016 at 11:00 a.m.)

Tentative Ruling for November 2, 2016:

Court anticipated that November 2 would be the date of hearing on a sale procedures motion. That motion was not filed until November 1, 2016 and has been set for hearing on November 9, 2016 at 10:00 a.m. Continue case status conference to November 9, 2016 at 10:00 a.m. OFF CALENDAR FOR NOVEMBER 2, 2016.

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

10:00 AM

CONT... Fast Real Estate Solutions

Chapter 11

Tentative Ruling for November 9, 2016:

Continue case status conference to date of final sale hearing.

Party Information

Debtor(s):

Fast Real Estate Solutions

Pro Se

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

11:00 AM

2:14-21184 Tower General Contractors

Chapter 11

#100.00 Status Conference re: Objection to Claim Number 41 by Claimant Pasadena Hospital Association, LTD., dba Huntington Hospital

fr. 4-15-15, 5-11-16

Docket No: 174

***** VACATED *** REASON: CONT'D. TO 5/24/17 @ 11AM**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Relief from stay has already been granted to permit the parties to resolve their respective disputes in state court. Continue hearing on claim objection along with case status conferences as parties move forward with state court litigation.

5/9/16 -- Court approved stipulation continuing hearing to November 9, 2016 at 11:00 a.m. OFF CALENDAR FOR MAY 11, 2016. NO APPEARANCE REQUIRED.

Tentative Ruling for November 9, 2016:

Continue status conference on objection and case status conference to May 24, 2017 at 11:00 a.m. Reorganized debtor should file updated status report not later than May 15, 2017. Appearances waived on November 9, 2016.

Party Information

Debtor(s):

Tower General Contractors

Represented By
Jeffrey S Shinbrot

Movant(s):

Tower General Contractors

Represented By
Jeffrey S Shinbrot

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

11:00 AM

2:14-21184 Tower General Contractors

Chapter 11

#101.00 Scheduling and Case Management Conference in a Chapter 11 Case
fr. 7-30-14, 8-20-14, 11-19-14, 1-21-15, 4-15-15, 10-14-15, 4-13-16

Docket No: 1

***** VACATED *** REASON: CONT'D. TO 5/24/17 @ 11AM**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

6/18/14 -- At hearing held this date, Court continued case status conference to August 20, 2014 at 11:00 a.m. Debtor should file status report not later than August 6, 2014. OFF CALENDAR FOR JULY 30, 2014. NO APPEARANCE REQUIRED.

Tentative Ruling for August 20, 2014:

Debtor has withdrawn its request for authority to use cash collateral. If debtor has no ongoing operations and will not have any employees, should this case be converted to chapter 7? Hearing required.

8/26/14 -- Court signed scheduling order setting following dates:

L/D to serve notice of bar date -- September 1, 2014

Bar date -- November 30, 2014

Cont'd status conference -- November 19, 2014 at 11:00

L/D to file updated status report -- November 10, 2014

Tentative Ruling for November 19, 2014:

Set deadline for filing plan and continue case status conference to date that can serve as hearing on disclosure statement.

11/25/14 -- Court signed order setting following dates:

L/D to file plan and disclosure statement -- December 15, 2014

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

11:00 AM

CONT... Tower General Contractors

Chapter 11

Hearing on disclosure statement -- January 21, 2015 at 2:00 p.m.
Cont'd status conference -- January 21, 2015 at 2:00 p.m.

Tentative Ruling for January 21, 2015:

If court approves disclosure statement, continue status conference to date of confirmation hearing. If court continues hearing on disclosure statement, continue case status conference to same date.

Tentative Ruling for April 15, 2015:

Revisit status of case after conclusion of related matters on calendar.

Tentative Ruling for October 14, 2015:

Court has reviewed reorganized debtor's status report. Continue status conference to April 13, 2016 at 11:00 a.m. Reorganized debtor should file updated status report not later than April 4, 2015.

Tentative Ruling for April 13, 2016:

Court has reviewed reorganized debtor's status report. Continue status conference to November 9, 2016 at 11:00 a.m. Reorganized debtor should file updated status report not later than October 31, 2016.

Tentative Ruling for November 9, 2016:

Continue status conference on objection and case status conference to May 24, 2017 at 11:00 a.m. Reorganized debtor should file updated status report not later than May 15, 2017. Appearances waived on November 9, 2016.

Party Information

Debtor(s):

Tower General Contractors

Represented By
Jeffrey S Shinbrot

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

11:00 AM

CONT... Tower General Contractors

Chapter 11

Movant(s):

Tower General Contractors

Represented By
Jeffrey S Shinbrot

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:09-22975 Octavio Diaz Lizarraga

Chapter 7

#200.00 Trustee's Final Report and Applications for Compensation

Docket No: 164

***** VACATED *** REASON: APPROVED. APPEARANCES WAIVED**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Octavio Diaz Lizarraga

Represented By
Daniel I Barness

Trustee(s):

Howard M Ehrenberg (TR)

Represented By
Marcus Tompkins
Howard M Ehrenberg (TR)
Jason Balitzer

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-11404 DHK Solutions, Inc.

Chapter 7

#201.00 Trustee's Final Report and Applications for Compensation

Docket No: 52

*** VACATED *** REASON: Continued to November 16, 2016 at 2:00 p.m.

Courtroom Deputy:

10/18/16 - Amended Trustee's Final Report filed and hearing is scheduled for 11/16/16 @ 2pm.

Tentative Ruling:

Trustee has filed amended report, which is set for hearing on November 16, 2016 at 2:00 p.m. OFF CALENDAR FOR NOVEMBER 9, 2016. NO APPEARANCE REQUIRED.

Party Information

Debtor(s):

DHK Solutions, Inc.

Represented By
Kevin Liu
Steven Werth

Trustee(s):

Howard M Ehrenberg (TR)

Represented By
Steven Werth

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25464 Lilliana Jovanovic

Chapter 7

#202.00 Trustee's Final Report and Applications for Compensation

Docket No: 93

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Lilliana Jovanovic

Represented By
Michael D Kwasigroch

Trustee(s):

Elissa Miller (TR)

Represented By
Steven Werth

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25466 Dan Jovanovic

Chapter 7

#203.00 Trustee's Final Report and Applications for Compensation

Docket No: 76

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Dan Jovanovic

Represented By
Michael D Kwasigroch

Trustee(s):

Elissa Miller (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:16-11891 Robert Lee Stauffer and Mary Delores Stauffer

Chapter 7

#204.00 Trustee's Final Report and Applications for Compensation

Docket No: 36

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Robert Lee Stauffer

Represented By
Nicholas M Wajda

Joint Debtor(s):

Mary Delores Stauffer

Represented By
Nicholas M Wajda

Trustee(s):

David A Gill (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:08-21752 IndyMac Bancorp, Inc.

Chapter 7

#205.00 Tenth Interim Report and Account for Alfred H Siegel (TR), Chapter 7 Trustee
Period: 11/1/2014 to 8/31/2016
[Fees requested: \$1,280,611.57, Expenses: \$0.00]

Docket No: 1002

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$1,280,611.57 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

IndyMac Bancorp, Inc.

Represented By
Dean G Rallis Jr
John C Weitnauer
Leib M Lerner
Gilbert Mikalian

Movant(s):

Alfred H Siegel (TR)

Represented By
Laura L Buchanan
Kevin E Deenihan
Richard J Sahatjian
Danielle Brown - SUSPENDED -
Benjamin P Saul
Robert J Pfister
Whitman L Holt
Jonathan M Weiss

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... IndyMac Bancorp, Inc.

Chapter 7

Kathryn T. Zwicker
Martin R Barash

Trustee(s):

Alfred H Siegel (TR)

Represented By
Laura L Buchanan
Kevin E Deenihan
Richard J Sahatjian
Danielle Brown - SUSPENDED -
Benjamin P Saul
Robert J Pfister
Whitman L Holt
Jonathan M Weiss
Kathryn T. Zwicker
Martin R Barash

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:08-21752 IndyMac Bancorp, Inc.

Chapter 7

#206.00 Interim Application for Compensation and Reimbursement of Expenses of Certain Contingent Fees for BuckeySandler LLP, Special Counsel, Period: 11/1/2014 to 8/31/2016
[Fees requested: \$121,664.34, Expenses: \$0.00]

Docket No: 1003

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

11/7/16 - Benjamin Klubes, (202) 349-8002, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Grant application. Allow on interim basis fees of \$121,664.34 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

IndyMac Bancorp, Inc.

Represented By
Dean G Rallis Jr
John C Weitnauer
Leib M Lerner
Gilbert Mikalian

Movant(s):

BuckeySandler LLP

Represented By
Richard J Sahatjian
Benjamin P Saul
Martin R Barash

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... **IndyMac Bancorp, Inc.**

Chapter 7

Trustee(s):

Alfred H Siegel (TR)

Represented By

Laura L Buchanan

Kevin E Deenihan

Richard J Sahatjian

Danielle Brown - SUSPENDED -

Benjamin P Saul

Robert J Pfister

Whitman L Holt

Jonathan M Weiss

Kathryn T. Zwicker

Martin R Barash

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:08-21752 IndyMac Bancorp, Inc.

Chapter 7

#207.00 Thirteenth Interim Application for Compensation and Reimbursement of Expenses for Crowe Horwath LLP, Accountant, Period: 11/1/2014 to 8/31/2016, **[Fees requested: \$25,407.00, Expenses: \$77.38]**

Docket No: 1009

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

11/2/16 - Sue Tomlinson (818) 325-8425, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Grant application. Allow on interim basis fees of \$25,407 and costs of \$77.38. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

IndyMac Bancorp, Inc.

Represented By
Dean G Rallis Jr
John C Weitnauer
Leib M Lerner
Gilbert Mikalian

Movant(s):

Crowe Horwath LLP

Pro Se

Trustee(s):

Alfred H Siegel (TR)

Represented By
Laura L Buchanan
Kevin E Deenihan
Richard J Sahatjian
Danielle Brown - SUSPENDED -

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... IndyMac Bancorp, Inc.

Chapter 7

Benjamin P Saul
Robert J Pfister
Whitman L Holt
Jonathan M Weiss
Kathryn T. Zwicker
Martin R Barash

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:08-21752 IndyMac Bancorp, Inc.

Chapter 7

#208.00 Interim Application for Compensation and Reimbursement of Expenses for Klee Tuchin Bogdanoff & Stern LLP, Trustee's Attorney, Period: 11/1/2014 to 8/31/2016

[Fees requested: \$426,523.01, Expenses: \$36,077.07]

Docket No: 1004

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$426,523.01 and costs of \$36,077.07. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

IndyMac Bancorp, Inc.

Represented By
Dean G Rallis Jr
John C Weitnauer
Leib M Lerner
Gilbert Mikalian

Movant(s):

Klee Tuchin Bogdanoff & Stern LLP

Represented By
Matthew C. Heyn
Danielle Brown - SUSPENDED -
Martin R Barash
Whitman L Holt

Trustee(s):

Alfred H Siegel (TR)

Represented By

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... IndyMac Bancorp, Inc.

Chapter 7

Laura L Buchanan
Kevin E Deenihan
Richard J Sahatjian
Danielle Brown - SUSPENDED -
Benjamin P Saul
Robert J Pfister
Whitman L Holt
Jonathan M Weiss
Kathryn T. Zwicker
Martin R Barash

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:11-13186 James F Liberto

Chapter 7

#209.00 First Interim Application for Compensation and Reimbursement of Expenses for Swicker & Associates Accountancy Corporation, Accountant, Period: 6/15/2015 to 9/30/2016

[Fees requested: \$11,247.50, Expenses: \$52.48]

Docket No: 404

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

11/2/16 - James Liberto, (818) 723-7398, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Grant application. Allow on interim basis fees of \$11,247.50 and costs of \$52.48. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

James F Liberto Pro Se

Movant(s):

Swicker & Associates Accountancy Co: Pro Se

Trustee(s):

Richard K Diamond (TR) Represented By
Michael G D'Alba
Richard K Diamond (TR)

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:11-13186 James F Liberto

Chapter 7

#210.00 First Interim Application For Compensation and Reimbursement of Expenses for Danning, Gill, Diamond & Kollitz, LLP as, General Counsel, Period: 4/3/2015 to 9/30/2016
[Fees requested: \$106,661.00, Expenses: \$4,697.02]

Docket No: 403

Courtroom Deputy:

11/2/16 - James Liberto, (818) 723-7398, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Fees are allowable if they are actually and necessarily incurred. Nothing contained in the opposition contains any information to suggest that the fees detailed on the exhibit were not actually and necessarily incurred. There were declarations attached to the fee application.

Overrule objection. Allow on an interim basis fees of \$106,661 and costs of \$4,697.02.

Party Information

Debtor(s):

James F Liberto

Pro Se

Movant(s):

Danning, Gill, Diamond & Kollitz, LLI

Represented By
Michael G D'Alba

Trustee(s):

Richard K Diamond (TR)

Represented By
Michael G D'Alba
Richard K Diamond (TR)

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:11-13186 James F Liberto

Chapter 7

#210.10 Trustee's Motion For An Order:

(1) Authorizing Tax Account Funds To Be Treated As General Bankruptcy Estate Funds

(2) Confirming That Capital Gains Tax Liabilities Are Chapter 11 Administrative Expenses Occupying Second Priority In Distribution

fr. 11-2-16

Docket No: 401

Courtroom Deputy:

10/31/16 - James Liberto, (818)723-7398, has been approved for telephonic appearance on 11/2/16 @ 10am

Tentative Ruling:

Tentative Ruling for November 2, 2016:

Were the taxing authorities served at the addresses on the proofs of claim to the attention of anyone who has been involved in this matter?

Provided service is adequate, grant motion.

Final Ruling for November 2, 2016:

Continue hearing to November 9, 2016 at 2:00 p.m. to give trustee an opportunity to serve individuals on proof of claim (or their successors) and file supplemental declaration to that effect.

Tentative Ruling for November 9, 2016:

Grant motion.

Party Information

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... James F Liberto

Chapter 7

Debtor(s):

James F Liberto

Pro Se

Trustee(s):

Richard K Diamond (TR)

Represented By
Michael G D'Alba
Richard K Diamond (TR)

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:12-30218 Edgar Reinoso

Chapter 7

#211.00 Third Interim Application for Compensation and Reimbursement of Expenses for LEA Accountancy, LLP, Accountant for Trustee
[Fees requested: \$437,664.00 and Expenses: \$0.00]

Docket No: 1147

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$421,979.50 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Edgar Reinoso

Represented By
Saqib Zuberi - DISBARRED -
Rovee Vanderbilt B. Pruna
Hector Vega

Movant(s):

LEA Accountancy, LLP

Pro Se

Trustee(s):

Sam S Leslie (TR)

Represented By
Elissa Miller
Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:12-30218 Edgar Reinoso

Chapter 7

#212.00 Third Interim Application for Compensation and Reimbursement of expenses for Sam S. Leslie, Chapter 7 Trustee
[Fees requested: \$448,733.75 and Expenses: \$1828.00]

Docket No: 1148

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$104,587.92 and costs of \$1,828. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Edgar Reinoso

Represented By
Saqib Zuberi - DISBARRED -
Rovee Vanderbilt B. Pruna
Hector Vega

Movant(s):

Sam S Leslie (TR)

Represented By
Elissa Miller
Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

Trustee(s):

Sam S Leslie (TR)

Represented By
Elissa Miller

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT...

Edgar Reinoso

Chapter 7

Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:12-30218 Edgar Reinoso

Chapter 7

#213.00 Third Interim Application for Compensation and Reimbursement of Expenses for Elissa Miller, Trustee's Attorney, Period: 8/1/2014 to 9/30/2016
[Fees requested: \$322,284.50, Expenses: \$24,536.28]

Docket No: 1143

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$322,284.50 and costs of \$24,536.26. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Edgar Reinoso

Represented By
Saqib Zuberi - DISBARRED -
Rovee Vanderbilt B. Pruna
Hector Vega

Movant(s):

Sam S Leslie (TR)

Represented By
Elissa Miller
Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

Trustee(s):

Sam S Leslie (TR)

Represented By
Elissa Miller

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT...

Edgar Reinoso

Chapter 7

Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:12-30218 Edgar Reinoso

Chapter 7

#214.00 Status Conference in a Chapter 7 Case

fr. 10-13-16

Docket No: 1

***** VACATED *** REASON: Status conference off calendar.
Appearances waived.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Court has reviewed the trustee's October 4, 2016 status report. It is not this court's practice to routinely convene status conferences in chapter 7 cases. Inasmuch as the administration of this case appears to be proceeding smoothly, take status conference off calendar. Court will notify trustee if and when it would like to convene another status conference. APPEARANCES WAIVED.

Party Information

Debtor(s):

Edgar Reinoso

Represented By
Saqib Zuberi - DISBARRED -
Rovee Vanderbilt B. Pruna
Hector Vega

Trustee(s):

Sam S Leslie (TR)

Represented By
Elissa Miller
Jason Balitzer
William K Mills
Asa S Hami
David J Richardson

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-18869 AL Relays, LLC

Chapter 7

#215.00 First Interim Application For Compensation And Reimbursement Of Expenses for Danning, Gill, Diamond & Kollitz, LLP, Trustee's Attorney, Period: 6/18/2015 to 9/30/2016

[Fees requested: \$113,679.50, Expenses: \$477.23]

Docket No: 85

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$113,679.50 and costs of \$477.23. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

AL Relays, LLC

Represented By
Louis J Cisz III

Trustee(s):

Brad D Krasnoff (TR)

Represented By
Eric P Israel
Danning Gill Diamond & Kollitz LLP
Zev Shechtman

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-18869 AL Relays, LLC

Chapter 7

#216.00 Interim Application For Compensation and Reimbursement of Expenses for Barnes & Thornburg LLP, Special Counsel, Period: 7/19/2016 to 8/30/2016
[Fees requested: \$6,508.50, Expenses: \$0]

Docket No: 81

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$6,508.50 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

AL Relays, LLC

Represented By
Louis J Cisz III

Movant(s):

Barnes & Thornburg LLP

Represented By
Eric P Israel

Trustee(s):

Brad D Krasnoff (TR)

Represented By
Eric P Israel
Danning Gill Diamond & Kollitz LLP
Zev Shechtman

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-18869 AL Relays, LLC

Chapter 7

#217.00 First And Final Application for Compensation and Reimbursement of Expenses for Anderson Kill, PC, Special Counsel, Period: 2/9/2016 to 9/20/2016
[Fees requested: \$24,077.25, Expenses: \$12.12]

Docket No: 82

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$24,077.25 and costs of \$12.12. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

AL Relays, LLC

Represented By
Louis J Cisz III

Trustee(s):

Brad D Krasnoff (TR)

Represented By
Eric P Israel
Danning Gill Diamond & Kollitz LLP
Zev Shechtman

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-10290 Michael C Zellers

Chapter 11

#218.00 Second Interim Application for Compensation and Reimbursements Of Expenses for Leslie A Cohen, Debtor's Attorney, Period: 11/1/2015 to 9/30/2016
[Fees requested: \$124,057.50, Expenses: \$3,424.10]

Docket No: 398

***** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.**

Courtroom Deputy:

11/2/16 - William M. Noall, (725) 777-3000, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Grant application. Allow on interim basis fees of \$124,057.50 and costs of \$3,424.10. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

Movant(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-10290 Michael C Zellers

Chapter 11

#219.00 Status Conference re: Motion To Approve Compromise between Debtor and Jan Zellers Pursuant To Federal Rule Of Bankruptcy Procedure 9019

fr. 11-18-15, 1-14-16, 3-10-16, 5-11-16, 6-1-16, 8-17-16, 10-5-16

Docket No: 172

***** VACATED *** REASON: CONT'D. TO 11/30/16 @ 2PM**

Courtroom Deputy:

11/2/16 - William M. Noall, (725) 777-3000, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Tentative Ruling for November 18, 2015:

Court agrees that it needs to be able to review the settlement agreement itself before it can approve the compromise. It would also be helpful to have in demonstrative exhibits a breakdown of how the proceeds of sale would be distributed in the absence of a compromise and how they will be distributed pursuant to this compromise. It is also unclear why anything more than the terms under which Ms. Zellers will vacate the premises needs to be resolved now. It is inappropriate for her to use her possession of premises that are clearly property of the estate as leverage to obtain concessions from the debtor.

Hearing required.

Final Hearing for November 18, 2015:

Continue hearing to January 14, 2016 at 10:00 a.m. Debtor should file and serve agreement, demonstrative exhibits and supporting declaration by November 25, 2015. Supplemental oppositions should be filed and served by January 6, 2016. Any supplemental replies should be filed and served by January 11, 2016.

Tentative Ruling for January 14, 2016:

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Michael C Zellers

Chapter 11

The chart provided in the debtor's supplemental papers compares the settlement to what would happen in family court in the absence of a compromise, but there is no discussion or consideration of what would happen in bankruptcy court. If the property is community property, the entirety of it would come into the estate to pay claims. It may be that separate debts cannot be paid from the nondebtor's share of community property under nonbankruptcy law, but how would the distribution scheme work under bankruptcy law? Under the settlement agreement, Jan Zellers gets her 50 percent, after payment of certain obligations, paid to her ahead of other creditors. Is this appropriate? Is this issue addressed in the papers? Community obligations would be paid from community property. Where is the analysis of which obligations are community obligations and whether the holders of those obligations are fairly treated under this compromise?

Final Ruling for January 14, 2016:

See written order entered February 11, 2016. Court continued hearing to March 10, 2016 at 10:30 a.m. Court authorized debtor to pay to Jan Zeller a \$15,000 advance for moving expenses and \$25,000 for her legal fees. These amounts are reimbursable from the proceeds of sale of the Palos Verdes Residence. Court authorized support payments of \$5,000 per month once Ms. Zellers vacates the property. Court authorized debtor to expend up to \$50,000 for repairs to the residence.

Tentative Ruling for March 10, 2016:

What, if anything, has transpired since the last hearing? Have payments been made? Has Ms. Zellers vacated the property? Have any repairs been made? Have the parties met and conferred? Does the debtor intend to make the balance of the proposed compromise part of his plan of reorganization? Hearing required.

Hearing required.

Tentative Ruling for May 11, 2016:

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT...

Michael C Zellers

Chapter 11

Court has now approved sale of house and increase in support payments. What progress has been made toward resolving concerns and objections of creditors, if any? Hearing required.

Tentative Ruling for June 1, 2016:

What if any progress has been made toward resolving issues with creditors? Hearing required.

Tentative Ruling for August 17, 2016:

Continue to track hearing on motion together with confirmation hearings.

9/20/16 -- Court continued hearings to November 9, 2016 at 2:00 p.m. pursuant to a stipulation between the parties.

Tentative Ruling for November 9, 2016:

Court approved stipulation continuing related matters to November 30, 2016 at 2:00 p.m., but stipulation did not mention this hearing. Nevertheless, it was court's intention to track the compromise with confirmation. Accordingly, continue hearing to November 30, 2016 at 2:00 p.m. to be heard concurrently with related matters. OFF CALENDAR FOR NOVEMBER 9, 2016.

Party Information

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

Movant(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-10290 Michael C Zellers

Chapter 11

#220.00 Motion For Entry Of An Order:

(1) Approving The Debtors Disclosure Statement

(2) Approving Solicitation, Voting, Balloting And Notice Procedures

(3) Setting Confirmation Hearing And Certain Deadlines In Connection With The Debtors Plan Of Reorganization

fr. 8-17-16, 10-5-16

Docket No: 347

***** VACATED *** REASON: CONT'D. TO 11/30/16 @ 2PM**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

If court approves disclosure statement, court will approve solicitation procedures and set dates for confirmation schedule.

9/20/16 -- Court continued hearings to November 9, 2016 at 2:00 p.m. pursuant to a stipulation between the parties.

10/21/16 -- Court approved stipulation continuing hearing to November 30, 2016 at 2:00 p.m. OFF CALENDAR FOR NOVEMBER 9, 2016.

Party Information

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

Movant(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-10290 Michael C Zellers

Chapter 11

#221.00 Status Conference Re: Disclosure Statement Describing Debtor's Chapter 11 Plan of Reorganization

fr. 8-17-16, 10-5-16

Docket No: 345

***** VACATED *** REASON: CONT'D. TO 11/30/16 @ 2PM**

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Deny approval of disclosure statement, as plan is unconfirmable on its face. Plan violates the absolute priority rule. Debtor is a partner in his law firm (Tucker & Ellis LLP), yet there is no mention of his partnership interest anywhere in the plan or disclosure statement. He is retaining his ownership interest in the partnership without any discussion of how he is satisfying the absolute priority rule.

Plan also appears to attempt to override the operation of Bankruptcy Code section 1127 with regard to modifications of the plan based on changes in the debtor's income. Is this appropriate? Is the debtor actually devoting all of his disposable income for a period of 5 years under the plan? If not, it cannot be confirmed if any unsecured creditor objects.

Is the plan proposed in good faith? The only secured claims are claims that enure to the debtor's benefit. He is treating a loan against a whole life policy as a secured claim, but who is the owner of that policy? Is the owner his wife or his firm, in which case it isn't a secured claim from the perspective of the estate. Is there any documentation creating or perfecting a security interest in his 401(k)? How would that even work? He owns those funds. The debtor cannot be his own secured creditor. Is there any documentation creating or perfecting a security interest in his capital account?

Hearing required.

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Michael C Zellers

Chapter 11

8/15/16 -- Court approved stipulation providing for hearing on disclosure statement to be conducted as a status conference and for hearing to be continued for approximately 30 days.

9/20/16 -- Court continued hearings to November 9, 2016 at 2:00 p.m. pursuant to a stipulation between the parties.

10/21/16 -- Court approved stipulation continuing hearing to November 30, 2016 at 2:00 p.m. OFF CALENDAR FOR NOVEMBER 9, 2016.

Party Information

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-10290 Michael C Zellers

Chapter 11

#222.00 Scheduling and Case Management Conference in Chapter 11 Case

fr. 3-11-15, 6-17-15, 10-7-15, 11-18-15, 12-9-15, 1-14-16, 3-10-16, 5-11-16, 6-1-16, 8-17-16, 10-5-16

Docket No: 1

*** VACATED *** REASON: CONT'D. TO 11/30/16 @ 2PM

Courtroom Deputy:

11/2/16 - William M. Noall, (725) 777-3000, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

3/11/15 -- Court signed scheduling order setting following dates:

L/D to serve bar date notice -- March 25, 2015

Bar date -- June 1, 2015

Cont'd status conference -- June 17, 2015 at 11:00 a.m.

L/D to file updated status report -- June 5, 2015

Tentative Ruling for June 17, 2015:

Debtor currently pays a mortgage AND rent on an apartment? He no longer lives with his family? Hearing required.

Tentative Ruling for October 7, 2015:

Has the debtor made any progress in negotiations with his soon-to-be ex-wife or with the casinos? Hearing required.

Tentative Ruling for November 18, 2015:

Revisit status of case after conclusion of hearings on related matters.

Tentative Ruling for December 9, 2015:

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Michael C Zellers

Chapter 11

Does the debtor have anything new to report? If not, continue status conference to date of continued hearing on motion for approval of compromise.

Tentative Ruling for January 14, 2016:

Revisit status of case after conclusion of hearing on motion for approval of compromise.

Tentative Ruling for June 1, 2016:

Revisit status of case after conclusion of hearing on compromise.

6/9/16 -- Court approved scheduling order setting following dates:

Cont'd status conference -- August 17, 2016 at 2:00 p.m.

L/D to lodge order appointing mediators -- June 22, 2016

L/D to complete mediation -- August 17, 2016

6/28/16 -- Court signed order setting matter for mediation before Judge Jury on August 8, 2016 at 10:00 a.m.

Tentative Ruling for August 17, 2016:

Revisit status of case after conclusion of hearing on disclosure statement.

9/20/16 -- Court continued hearings to November 9, 2016 at 2:00 p.m. pursuant to a stipulation between the parties.

Tentative Ruling for November 9, 2016:

Court approved stipulation continuing related matters to November 30, 2016 at 2:00 p.m., but stipulation did not mention this hearing. Nevertheless, continue hearing to November 30, 2016 at 2:00 p.m. to be heard concurrently with related matters. OFF CALENDAR FOR NOVEMBER 9, 2016.

Party Information

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Michael C Zellers

Chapter 11

Debtor(s):

Michael C Zellers

Represented By
Leslie A Cohen

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

#223.00 Motion to Convert Chapter 11 Bankruptcy Case of Background Images, Inc. to Chapter 7 LLC.

Docket No: 420

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Movant has not demonstrated a continuing loss or diminution of the estate. While it is true that the debtor has not met its projections, that is a different question from whether the debtor's assets have diminished in value or whether the debtor's operations have produced a positive cash flow. It is true that administrative expenses are accruing, but that is true in any bankruptcy case.

The Court is not inclined to rely on expert testimony to tell it whether or not a case should be converted. And while it may be true that this debtor is unlikely to be able to pay off its debts from its existing cash flow, the debtor is currently exploring other options including a cash infusion from up to 7 individuals and a section 363 asset sale.

However, this case has now been pending for more than a year, and the debtor is still not willing to commit itself to what its exit strategy will be. Will it be consummating a 363 sale of its assets? Will it be forming a new company that will infuse new capital into the company and pay off existing debts? Will it retract its instruction to its proposed new lender to stand down and move forward with its original plan of refinancing its existing senior debt? The debtor appears to be flailing about, hoping to figure out an exit strategy and not making much progress. The debtor's papers offer little information or comfort that any of these alternate plans is likely to come to fruition in the near future.

Hearing required.

United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Background Images, Inc.

Chapter 11

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

Movant(s):

Full Throttle Films, LLC

Represented By
Hamid R Rafatjoo
Jennifer L Nassiri

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

#224.00 Status Conference re: Fourth Amended Chapter 11 Plan of Reorganization

fr. 9-15-16, 9-21-16

Docket No: 343

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

If court does not convert case, set new deadline for filing of amended plan and disclosure statement.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

#225.00 Scheduling and Case Management Conference in a Chapter 11 Case

fr. 12-9-15, 2-10-16, 3-16-16, 5-12-16, 6-2-16, 6-8-16, 6-29-16, 9-15-16, 9-21-16

Docket No: 1

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Revisit status of case after conclusion of hearing on related matters.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

Adv#: 2:15-01552 Full Throttle Films, LLC v. Background Images, Inc. et al

■

#226.00 Motion for Issuance of Right to Attach Order and Writ of Attachment Against Non-Debtor Defendant Dan Ellis

fr. 1-12-16, 1-26-16, 2-9-16, 2-10-16, 3-9-16, 5-11-16, 6-2-16, 6-8-16, 6-29-16, 9-15-16, 9-21-16

Docket No: 100

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Tentative Ruling for February 10, 2016:

Court had a number of questions concerning the parties' proposed stipulation liquidating VER's claim amount and the competing forms of order.

If the Court approves the stipulation, other than as a basis for obtaining a preconfirmation injunction, is there any reason or basis for this action to remain in bankruptcy court? Either the Court will enjoin prosecution of the action as against the guarantors or it won't. If it enjoins the action, it won't go forward anywhere. and no attachment should issue. If it doesn't enjoin the action, but all issues as against the debtor have been resolved, should this court even retain or exercise jurisdiction over the action if all that remains is a dispute between VER and its guarantors? Court is not inclined to resolve this motion before it decides whether an injunction should issue.

Hearing required.

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... **Background Images, Inc.**

Chapter 11

Final Ruling for February 10, 2016:

Continue hearing to March 9, 2016 at 11:00 a.m. Debtor must file and serve motion for temporary injunction in a new adversary proceeding. Counsel for creditor agreed on record to waive service of process. If debtor fails to file new action by February 17, 2016 and file motion for injunction by February 18, 2016. Hearing on injunction will be March 9, 2016 at 11:00 a.m. Oppositions will be due by February 26, 2016. Replies will be due by March 2, 2016.

Tentative Ruling for March 9, 2016:

Revisit this motion after conclusion of hearing on motion for injunction in new adversary proceeding.

4/29/16 -- Court continued hearing to June 2, 2016 at 10:00 a.m. OFF CALENDAR FOR MAY 11, 2016.

Tentative Ruling for September 21, 2016:

Trail this hearing along with the confirmation-related matters.

Tentative Ruling for November 9, 2016:

If court denies motion on calendar as number 229, trail this matter along with confirmation-related matters.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

Defendant(s):

Alan Barber

Represented By

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Background Images, Inc.

Chapter 11

Dan Ellis

Samuel Price

Represented By
Samuel Price

Background Images, Inc.

Represented By
Dean G Rallis Jr
Leigh O Curran

Movant(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

Plaintiff(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

Adv#: 2:15-01552 Full Throttle Films, LLC v. Background Images, Inc. et al

■

#227.00 Motion for Issuance of Right to Attach Order and Writ of Attachment Against Non-Debtor Defendant Alan Barber

fr. 1-12-16, 1-26-16, 2-9-16, 2-10-16, 3-9-16, 5-11-16, 6-2-16, 6-8-16, 6-29-16, 9-15-16, 9-21-16

Docket No: 93

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

See tentative ruling for matter no. 100.

4/29/16 -- Court continued hearing to June 2, 2016 at 10:00 a.m. OFF CALENDAR FOR MAY 11, 2016.

Tentative Ruling for September 21, 2016:

Trail this hearing along with the confirmation-related matters.

Tentative Ruling for November 9, 2016:

If court denies motion on calendar as number 229, trail this matter along with confirmation-related matters.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Background Images, Inc.

Chapter 11

Defendant(s):

Alan Barber

Represented By
Samuel Price

Dan Ellis

Represented By
Samuel Price

Background Images, Inc.

Represented By
Dean G Rallis Jr
Leigh O Curran

Movant(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

Plaintiff(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

Adv#: 2:15-01552 Full Throttle Films, LLC v. Background Images, Inc. et al

■

#228.00 Status Conference re: 01 (Determination of removed claim or cause)) Notice of Removal

fr. 12-29-15, 3-29-16, 5-12-16, 6-2-16, 6-8-16, 6-29-16, 9-15-16, 9-21-16

Docket No: 1

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

Revisit status of action after conclusion of related matters on calendar. Discovery propounded before removal is not rendered null and void and pending discovery motions are not automatically rendered moot; however, these motions may need to be updated in light of differences in rules and any developments that may have occurred since the discovery was propounded or the motions were filed. Moreover, amendments to the Federal Rules of Civil Procedure may affect the manner in which discovery should be conducted. Discuss with the parties how best to proceed in light of these issues.

1/27/16 -- Court signed order approving stipulation setting following dates:

L/D for plaintiff to file second amended complaint -- February 8, 2016

L/D for defendant to file and serve response to complaint -- February 29, 2016.

2/17/16 -- Court approved order appointing mediators.

3/16/16 -- At hearing held this date, Court continued status conference

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Background Images, Inc.

Chapter 11

to May 12, 2016 at 10:00 a.m. to be heard concurrently with related matters in underlying chapter 11 case. OFF CALENDAR FOR MARCH 29, 2016.

4/25/16 -- Court approved stipulation continuing hearing to June 2, 2016 at 10:00 a.m. OFF CALENDAR FOR MAY 12, 2016.

Tentative Ruling for September 21,, 2016:

Trail this hearing along with the confirmation-related matters.

Tentative Ruling for November 9, 2016:

If court denies motion on calendar as number 229, trail this matter along with confirmation-related matters.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

Defendant(s):

Alan Barber

Represented By
Samuel Price

Dan Ellis

Represented By
Samuel Price

Background Images, Inc.

Represented By
Dean G Rallis Jr
Leigh O Curran

Plaintiff(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

Adv#: 2:16-01072 Background Images, Inc. v. Full Throttle Films, LLC

#229.00 Motion for Order Terminating and Vacating Order Granting Motion for Entry of Temporary Injunctions Staying Related Adversary Proceeding Against Debtor and its Principals Pending Outcome of Confirmation Proceedings

Docket No: 47

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

If court grants motion to convert, grant motion terminating injunctions.

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

Defendant(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

Movant(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

Plaintiff(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr
Leigh O Curran

**United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar**

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

2:15-25957 Background Images, Inc.

Chapter 11

Adv#: 2:16-01072 Background Images, Inc. v. Full Throttle Films, LLC

■

#230.00 Status Conference re: 72 (Injunctive relief - other),(91 (Declaratory judgment))
Complaint by Background Images, Inc. against Full Throttle Films, LLC.

fr. 4-26-16, 7-26-16, 10-4-16

Docket No: 1

Courtroom Deputy:

11/8/16 - Matthew D. Phaml, (626) 535-1900, has been approved for telephonic appearance on 11/9/16 @ 2pm

Tentative Ruling:

3/9/16 -- At hearing held this date, Court continued status conference to May 11, 2016 at 11:00 to be heard concurrently with continued hearing on VER's motions for right to attach orders. OFF CALENDAR FOR APRIL 26, 2016. NO APPEARANCE REQUIRED.

3/21/16 -- Court approved stipulation continuing status conference to July 26, 20156 at 2:00 p.m. Response to complaint will be due August 25, 2016.

Tentative Ruling for July 26, 2016:

Should this hearing be continued to September 15 or September 21 along with related matters?

7/25/16 -- Court approved stipulation continuing hearing to October 4, 2016 at 2:00 p.m. OFF CALENDAR FOR JULY 26, 2016.

9/29/16 -- Court approved stipulation continuing hearing to November 9, 2016 at 2:00 p.m. OFF CALENDAR FOR OCTOBER 4, 2016.

Tentative Ruling for November 9, 2016:

Revisit status of action after conclusion of hearing on matter no. 229.

United States Bankruptcy Court
Central District of California
Los Angeles
Chief Judge Sheri Bluebond, Presiding
Courtroom 1539 Calendar

Wednesday, November 09, 2016

Hearing Room 1539

2:00 PM

CONT... Background Images, Inc.

Chapter 11

Party Information

Debtor(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr

Defendant(s):

Full Throttle Films, LLC

Represented By
Jennifer L Nassiri

Plaintiff(s):

Background Images, Inc.

Represented By
Dean G Rallis Jr
Leigh O Curran