Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM 2:00-0000

Chapter

#0.00 All hearings scheduled for today will be conducted remotely, using ZoomGov video and audio.

Parties in interest and members of the public may connect to the video and audio feeds, free of charge, using the connection information provided below.

Individuals may participate by ZoomGov video and audio using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile device (such as an iPhone or Android phone). Individuals may opt to participate by audio only using a telephone (standard telephone charges may apply).

Neither a Zoom nor a ZoomGov account is necessary to participate and no preregistration is required **but you must still notify Chambers at**<u>Chambers SBluebond@cacb.uscourts.gov</u> of your appearance". The audio portion of each hearing will be recorded electronically by the Court and constitutes its official record.

For more information on appearing before Judge Bluebond by ZoomGov, please see the information on the Court's website at:

https://www.cacb.uscourts.gov/judges/honorable-sheri-bluebond under the tab, "Telephonic Instructions."

Hearing conducted by ZOOMGov.

Video/audio web address: https://cacb.zoomgov.com/j/16161090855

ZoomGov meeting number: 161 6109 0855

Password: 148508

Telephone conference lines: 1 (669) 254 5252 or 1 (646) 828 7666 (when prompted, enter meeting number and password shown above)

Docket 0

Courtroom Deputy:

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

10:00 AM

CONT... Chapter
- NONE LISTED -

Tentative Ruling:

- NONE LISTED -

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

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1539

10:00 AM

2:21-11561 Justin Lloyd Evans

Chapter 7

#1.00 Order to Show Cause re: Why Bankruptcy Case should not be Dismissed for Failure to Include Debtor's Signatures on Case Commencement Documents

Docket 33

*** VACATED *** REASON: VACATE OSC. NO APPEARANCE REQUIRED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Vacate OSC. Debtor has now filed missing documents. OFF CALENDAR. NO APPEARANCE REQUIRED. COURT WILL PREPARE ORDER.

Party Information

Debtor(s):

Justin Lloyd Evans Represented By

Ryan C Wood

Trustee(s):

Howard M Ehrenberg (TR) Pro Se

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

10:00 AM

2:21-13682 Gabriela Zavala

Chapter 7

#2.00 ORDER to show cause re dismissal for failure to comply with rule 1006(B) - installments. Debtor failed to pay installments in the amount of:

- 1. \$100 due 6/3/21
- 2. \$100 is due on 7/2/21
- 3. \$100 is due on 8/3/21

Docket 15

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Debtor has now paid the installment due June 3, 2021. Has debtor paid installment due July 2, 2021? (Another installment is due August 3, 2021.)

Party Information

Debtor(s):

Gabriela Zavala Pro Se

Trustee(s):

Howard M Ehrenberg (TR) Pro Se

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:21-11188 Glenroy Coachella, LLC

Chapter 11

#3.00 U.S. Real Estate Credit Holdings III-A, LP's Motion to Excuse State Court Receiver, Edwin Leslie, From Turnover of Assets Under 11 U.S.C. Section 543

fr. 3-10-21, 4-7-21, 5-5-21

Docket 42

*** VACATED *** REASON: CONT'D. TO 7/28/21 @ 10AM

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Tentative Ruling from March 10, 2021:

It is not the case that appointment of a trustee moots this motion. Debtor only owns a portion of the title to the affected real property as a tenant in common. There are three other owners who are not in bankruptcy. The receiver was not appointed for the debtor. The receiver was appointed to take charge of the property. It makes no sense to have the receiver controlling three of the undivided interests in the property and the debtor's trustee controlling the other. If there are concerns about the choice of Mr. Leslie as the receiver, the court will grant relief from stay to permit the trustee that the court will appoint in response to the motion on calendar as number 4 to litigate those concerns on behalf of the debtor, should he or she elect to do so.

Final Ruling from March 10, 2021:

Court appointed trustee in response to related motion. Court continued hearing on this motion to April 7, 2021 at 10:00 a.m. to give the trustee an opportunity to consider his/her position with regard to this motion. Order continuing hearing should clarify that receiver may remain in possession pending outcome of the hearing on this motion.

3/26/21 -- Court approved stipulation continuing hearing to May 5, 2021 at 10:00 a.m. OFF CALENDAR FOR APRIL 7, 2021.

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

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Hearing Room

1539

10:00 AM

CONT... Glenroy Coachella, LLC

Chapter 11

Tentative Ruling for May 5, 2021:

Trustee requests a continuance to July 7, 2021 at 10:00 a.m. and that the status quo be maintained in the interim. Grant trustee's request. Continue hearing to July 7, 2021 at 10:00 a.m. Authorize receiver to remain in possession in the interim. (Counsel for receiver should lodge order to this effect.)

Movant objects and claims that the trustee should abandon the estate's interest in the real property. But that is not the relief requested by this motion. If the movant would like the trustee to abandon the property and the trustee is not willing to do so, the lender should bring a motion to compel abandonment. The granting of a motion to permit the lender to remain in possession would not amount to the abandonment of the estate's interest in the property, nor would it result in termination of the automatic stay. It would simply permit the receiver to remain as the custodian of the property while the trustee continues to administer the estate.

NOTE: Movant complains that the co-tenants are demanding concessions in exchange for their willingness to convey their interests to the estate, but what obligation do they have to convey these interests to the estate? The trustee could no doubt file an adversary proceeding under section 363(h), but that would entail expense and delay.

6/28/21 -- Court approved stipulation continuing hearing to July 28, 2021 at 10:00 a.m. and excusing receiver from turnover in the interim. OFF CALENDAR FOR JULY 7, 2021.

Party Information

Debtor(s):

Glenroy Coachella, LLC Represented By

Daniel J Weintraub Crystle Jane Lindsey

James R Selth

Movant(s):

U.S. Real Estate Credit Holdings III-

Represented By

7/6/2021 5:48:24 PM

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10:00 AM

CONT... Glenroy Coachella, LLC Chapter 11

Marsha A Houston Christopher O Rivas

Trustee(s):

Richard A Marshack (TR)

Represented By

Chad V Haes

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:21-11188 Glenroy Coachella, LLC

Chapter 11

#4.00 Scheduling and Case Management Conference in a Chapter 11 Case

fr. 4-7-21, 5-5-21

Docket

*** VACATED *** REASON: CONT'D. TO 7/28/21 @ 10AM

Courtroom Deputy:

ZoomGov Appearance by:

6/29/21 - Marsha Houston, (213)457-8000

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Continue status conference to July 28, 2021 at 10:00 a.m. (same date and time as hearing on motion to excuse receiver) as a holding date. No new status report is required for that status conference. Appearances waived on July 7, 2021.

Party Information

Debtor(s):

Glenroy Coachella, LLC Represented By

Daniel J Weintraub Crystle Jane Lindsey James R Selth

Trustee(s):

Richard A Marshack (TR)

Represented By

Chad V Haes

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:20-16889 Rhino Bare Projects LLC

Chapter 11

#5.00 Motion to Approve Compromise with Canico Capital Group, LLC Under Rule 9019

Docket 152

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

7/6/21- Leslie Cohen, (310)934-5900

7/6/21 - Nathan Meyer, (310)826-7474

Tentative Ruling:

Pursuant to the proposed compromise, the debtor plans to relinquish its 59.933 percent interest in Canico in exchange for a payment of \$75,000 and releases for itself and its principal, Mike Galam. The objecting creditors assert secured liens against the debtor's interest in Canico. The motion contains no evidence or authority for the proposition that it is permissible for the debtor to dispose of an asset in which the secured creditors have interests over their objection. How is this any different from a sale of this asset under section 363? Therefore, the debtor should be required to demonstrate that one of the prongs of section 363(f) has been satisfied before the compromise could be approved.

Moreover, what consideration is Mike Galam providing in exchange for the releases that he is obtaining? Yes, he has an equity interest in the debtor, but there is no showing in the motion that this interest is actually worth anything. Moreover, this debtor in possession has a history of acting contrary to the interests of its bankruptcy estate. How can the court rely on the business judgment of such a debtor to make the findings necessary to approve this compromise? Perhaps the court should appoint a trustee so that it will have the benefit of input from a reliable fiduciary as to the bona fides of the compromise.

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

10:00 AM

CONT... Rhino Bare Projects LLC

Chapter 11

Deny motion for approval of compromise.

Party Information

Debtor(s):

Rhino Bare Projects LLC

Represented By Leslie A Cohen Nathan D Meyer

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:20-16889 Rhino Bare Projects LLC

Chapter 11

#6.00 Canico Capital Group, LLC's Motion for Entry of Order:

- (1) Dismissing Bankruptcy Case Pursuant To 11 U.S.C. § 1112(B)(1), or, in the Alternative.
- (2) Granting Relief from the Automatic Stay

fr. 3-17-21, 4-21-21, 6-9-21, 6-16-21

Docket 82

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

7/6/21- Leslie Cohen, (310)934-5900

7/6/21 - Nathan Meyer, (310)826-7474

Tentative Ruling:

Final Ruling from March 17, 2021:

Continue hearing to April 21, 2021 at 2:00 p.m. to be heard concurrently with hearing on debtor's disclosure statement. The court will have a better opportunity to examine whether the debtor is acting in good faith and proceeding diligently with a reorganization of its affairs in the context of evaluating its proposed plan and disclosure statement. No new briefing on this motion will be permitted. Additional briefing as to whether there is a reasonable likelihood of reorganization within a reasonable period should come in the context of the hearing on the debtor's disclosure statement.

Tentative Ruling for April 21, 2021:

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10:00 AM

CONT... Rhino Bare Projects LLC

Chapter 11

Having reviewed and analyzed the debtor's proposed plan, the court is left with the distinct impression that, with limited exception, this case is a two-party dispute and that the purpose of the bankruptcy filing was for the debtor to obtain a more favorable forum for the litigation of any remaining disputes with Canico. Grant motion to dismiss as a bad faith filing.

6/7/21 -- Court approved stipulation to continue hearing to June 16, 2021 at 11:00 a.m. OFF CALENDAR FOR JUNE 9, 2021.

Tentative Ruling for June 16, 2021:

Parties reported that a settlement has been reached. What is the nature of the agreement? Hearing required.

Tentative Ruling for July 7, 2021:

Would Canico and the debtor be entitled to enter into the proposed compromise if this case weren't in bankruptcy? If so, perhaps the motion should be granted and the case dismissed. Discuss with the parties the remedies that would be available to other secured creditors if the case were dismissed. Hearing required.

Party Information

Debtor(s):

Rhino Bare Projects LLC Represented By

Leslie A Cohen Nathan D Meyer

Movant(s):

Canico Capital Group, LLC Represented By

Daniel J McCarthy

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

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2:20-16889 Rhino Bare Projects LLC

Chapter 11

#7.00 Canico Capital Group, LLC's Omnibus Objection to Claims:

Docket

Claim No.	Claimant:
3.1	Bruce Cardenas \$70,000.00
3.2	Craig Franze \$100,000.00
3.3	Donald Dean \$610,000.00
3.4	Galam Family Irrevocable Trust \$1,860,000.00
3.5	Jeff Malinovitz \$500,000.00
3.6	Quality Property Trust \$1,500,000.00.
FR. 6-9-21, 6-16-21	

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

7/6/21- Leslie Cohen, (310)934-5900

7/6/21 - Nathan Meyer, (310)826-7474

Tentative Ruling:

6/7/21 -- Court approved stipulation to continue hearing to June 16, 2021 at 11:00 a.m. OFF CALENDAR FOR JUNE 9, 2021.

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Tentative Ruling for June 16, 2021:

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

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10:00 AM

CONT... Rhino Bare Projects LLC

Chapter 11

This is a chapter 11 case. The debtor in possession has a duty to examine and challenge claims that are unenforceable. Here, instead, the debtor is defending the claims. Continue hearing to give creditors a further opportunity to defend their claims. Notice served upon them should advise that, if they do not choose to do so, the objections will be sustained. Court notes that Canico's statute of limitations argument does not apply to claims evidenced by written promissory notes -- Franze, Cardenas and Malinovitz (if a written promissory note can be located for Malinovitz).

Tentative Ruling for July 7, 2021:

Tentative ruling from June 16, 2021 remains unchanged. (It does not appear from the docket that a supplemental notice of the kind referenced in the court's June 16, 2021 tentative ruling was ever served.)

Party Information

Debtor(s):

Rhino Bare Projects LLC

Represented By Leslie A Cohen Nathan D Meyer

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:20-16889 Rhino Bare Projects LLC

Chapter 11

#8.00 Scheduling and Case Management Conference in a Chapter 11 Case

fr. 9-30-20, 1-6-21, 3-3-21, 3-17-21, 4-21-21, 6-9-21, 6-16-21

Docket 1

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

7/6/21- Leslie Cohen, (310)934-5900

7/6/21 - Nathan Meyer, (310)826-7474

Tentative Ruling:

Set deadline for serving notice of bar date and bar date. Continue case status conference for approximately 90 days.

10/6/20 -- Court approved scheduling order with following dates:

L/D to serve notice of bar date -- October 7, 2020
Bar date -- December 7, 2020
L/D to file updated status report -- December 28, 2020
Cont'd status conference -- January 6, 2021 at 11:00 a.m.

Tentative Ruling for January 6, 2021:

Where is the status report that should have been filed by December 28, 2020? Hearing required.

Update on January 4, 2021: Court has received status report filed December 29, 2020. Other than submitting to a 2004 examination and serving a notice of bar date, what if any steps toward reorganization have been accomplished since the last status conference and what has to happen before the debtor

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

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1539

10:00 AM

CONT... Rhino Bare Projects LLC

Chapter 11

will be in a position to propose a plan? Hearing required.

Final Ruling for January 6, 2021:

Continue hearing to March 3, 2021 at 10:00 a.m. to coincide with hearing on creditor's motion to dismiss or in the alternative relief from stay. Waive requirement that new status report be filed for this continued conference.

Tentative Ruling for March 3, 2021:

Creditor noticed hearing on motion to dismiss or in the alternative for relief from stay for March 17, 2021 at 10:00 a.m. Continue case status conference to March 17, 2021 at 10:00 a.m. to coincide with that hearing. No new status report required. APPEARANCES WAIVED ON MARCH 3, 2021.

Tentative Ruling for March 17, 2021:

Continue case status conference to April 21, 2021 at 2:00 p.m. to be heard concurrently with motion to approve debtor's disclosure statement.

Tentative Ruling for April 21, 2021:

Revisit status of case after conclusion of related matters on calendar.

6/7/21 -- Court approved stipulation to continue hearing to June 16, 2021 at 11:00 a.m. OFF CALENDAR FOR JUNE 9, 2021.

Tentative Ruling for July 7, 2021:

Revisit status of case after conclusion of related matters on calendar.

Party Information

Debtor(s):

Rhino Bare Projects LLC

Represented By Leslie A Cohen Nathan D Meyer

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

10:00 AM

2:21-12573 Maria Elena Esteem

Chapter 7

#9.00 Motion to Convert Case From Chapter 7 to 13

Docket 17

Courtroom Deputy:

ZoomGov Appearance by:

7/6/21 - Anthony Mikhail, (818)400-6998

Tentative Ruling:

Court set this motion for hearing because, prior to the resolution of this motion, the debtor failed to attend two 341(a) meetings and, as a result, the chapter 7 trustee asked that this case be dismissed. Prior to the Supreme Court's ruling in Marrama v. Citizen's Bank of Mass, 549 U.S. 365 (2007), the court used to take the position that a debtor who met the eligibility requirements for a chapter 13 debtor could convert a case to chapter 13 as of right. After Marrama, it is clear that the court should not grant a motion to convert if the debtor is not acting in good faith, if the debtor is not complying with the provisions of the bankruptcy code or orders of this court or if there is another reason that precludes the debtor from being able to confirm a chapter 13 plan if the case is converted. However, neither the court nor the chapter 7 trustee can make a determination as to whether the debtor is acting in good faith or attempting to utilize the bankruptcy case to accomplish an improper purpose if the debtor fails to appear and respond to the chapter 7 trustee's questions at a 341(a) meeting. The court will not grant a motion converting the case to chapter 13 unless the debtor first submits to an examination under section 341(a) of the bankruptcy code.

Either dismiss the case based on the debtor's failure to appear at two 341(a) meetings or, if debtor prefers, continue hearing on motion and direct the chapter 7 trustee to renotice the 341(a) meeting so that the trustee can examine the debtor under oath and have an opportunity to submit an objection to this motion, if warranted, after the trustee has conducted that examination.

Party Information

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021 Hearing Room 1539

10:00 AM

CONT... Maria Elena Esteem Chapter 7

Debtor(s):

Maria Elena Esteem Represented By

Nicholas M Wajda

Trustee(s):

Jason M Rund (TR) Pro Se

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

11:00 AM

2:19-19334 MedCoast Medservice Inc.

Chapter 11

#100.00 Post-Confirmation Status Conference in a Chapter 11 Case

fr. 10-2-19, 1-15-20, 4-15-20, 6-17-20, 7-15-20, 8-5-20, 8-12-20, 9-30-20, 10-21-20, 3-3-21

Docket 1

*** VACATED *** REASON: 6/17/21 - FINAL DECREE ENTERED. OFF CALENDAR.

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

9/16/19 -- Court approved stipulation between US Trustee and debtor concerning the appointment of a patient care ombudsman.

9/16/19 -- Court approved order setting bar date of November 30, 2019 and directing debtor to serve notice of bar date by September 30, 2019.

Tentative Ruling for October 2, 2019:

Continue case status conference approximately 90 days. Court will set deadline for filing plan at continued status conference.

Final Ruling for October 2, 2019:

Continue case status conference to January 15, 2020 at 11:00 a.m. Debtor should file and serve updated status report not later than January 3, 2020.

Tentative Ruling for January 15, 2020:

Status report was filed belatedly on January 12, 2020. Has debtor filed the valuation motions referenced in the status report? When/how does the

Judge Sheri Bluebond, Presiding **Courtroom 1539 Calendar**

Wednesday, July 7, 2021

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11 **C**

<u>0 AM</u> NT debtor	MedCoast Medservice Inc. r anticipate resolving the issues concerning Gentle Care Transport, Inc.	Chapter 11							
Hearin	ng required.								
Tentat	Tentative Ruling for April 15, 2020:								
Where 2020?	e is the status report that the Court directed the debtor to file by April 3,								
	it status of case after conclusion of hearing on U.S. Trustee's motion to ss or convert.								
Tentat	tive Ruling for June 17, 2020:								
update	ntinued status conference for approximately 90 days. Order trustee to file ed status report prior to continued status conference.								
	ive Ruling for July 15, 2020:								
disclo	inue case status conference to date of continued hearing on osure statement.								
	tive Ruling for August 5, 2020:								
	nue case status conference to August 5, 2020 at 2:00 pm to be heard arrently with continued hearing on disclosure statement.	d							
Tenta	tive Ruling for August 5, 2020:								
	nue case status conference to date of continued hearing on osure statement.								

Tentative Ruling for August 12, 2020:

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1539

11:00 AM

CONT... MedCoast Medservice Inc.

Chapter 11

Continue case status conference to date of confirmation hearing.

Tentative Ruling for September 30, 2020:

If court confirms plan, set post confirmation status conference. If court continues confirmation hearing, continue case status conference to date of continued confirmation hearing.

Tentative Ruling for October 21, 2020:

Parties were able to resolve objections concerning the form of the confirmation order. OFF CALENDAR. COURT SET POST-CONFIRMATION STATUS CONFERENCE FOR MARCH 3, 2021 AT 11:00 A.M.

Tentative Ruling for March 3, 2021:

Where is the post-confirmation status report that should have been filed by February 19, 2021? (The confirmation order scheduled this status conference and set a February 19, 2021 deadline for filing the first postconfirmation status report.) Hearing required.

OFF CALENDAR. COURT HAS ENTERED FINAL DECREE.

Party Information

Debtor(s):

MedCoast Medservice Inc.

Represented By Henry D Paloci

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021 Hearing Room 1539

11:00 AM

CONT... MedCoast Medservice Inc. Chapter 11

Trustee(s):

David Keith Gottlieb (TR) Represented By

Ron Bender

Krikor J Meshefejian

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

11:00 AM

2:21-10335 Coldwater Development LLC

Chapter 11

#101.00

Give Back, LLC's Emergency Motion for Order Vacating or Continuing Hearing Re First Amended Motion for Order Approving Sale of Property Under 11 U.S.C. § 363 Free and Clear of Liens, Claims, and Encumbrances, Subject to Higher and Better Offers and Ancillary Bidding Deadlines

[OST]

Docket 101

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

7/6/21 - Aram Ordubegian (213)629-7410

7/6/21 - M. Douglas Flahaut, (213)443-7512

7/6/21 - Jeffrey Reeves, (714)549-6155

7/6/21 - Daniel Lev, (310)556-1001

7/6/21 - Ronald Richards, (310)556-1001

Tentative Ruling:

There is no per se prohibition on the sale of an asset of a bankruptcy estate to an insider, but, when a sale is to an insider, the proponent of the sale has a heightened responsibility to show that the sale is proposed in good faith and for fair value. In re Med. Software Solutions, 286 B.R. 431 (Bankr. D. Utah 2002) (citing In re Industrial Valley Refrigeration & Air Cond'g Supplies, Inc., 77 B.R. 15 (Bankr. E.D. Pa. 1987)). And the question of good faith, when an insider purchases assets, turns on whether the debtor breached its duty of full disclosure: the debtor must fully disclose the relationship between the buyer and the seller. Med. Software, supra, citing In re Wilde Horse Enterprs., Inc., 136 B.R. 830 (Bankr. C.D. Cal. 1991).

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11:00 AM

CONT... Coldwater Development LLC

Chapter 11

Even if the purchaser is not an insider, a failure on the part of the debtor to disclose accurately and completely the existence of any relationship between the debtor and the purchaser can, on the appropriate facts, constitute a fraud on the court sufficient to warrant vacating a sale order after the fact, even if the court previously made a good faith finding under section 363(m). See, e.g., In re Tri-Cran, Inc., 98 B.R. 609 (Bankr. D. Mass 1989). And the policies that favor transparency and public access to records require a debtor to disclose the identity of bidders for its property. Absent a showing sufficient to warrant sealing of records under Bankruptcy Code section 107(b), such information should be disclosed. See In Barney's Inc., 201 B.R. 703 (Bankr. S.D.N.Y. 2003).

The debtor asks the court and other parties in interest to accept at face value the representations of the debtor and Donal Griffith that the debtor's principal has no connection to or relationship with the proposed buyer Pacific Green or the funds used to provide the down payment for the asset. Neither the debtor nor Donal Griffith has provided the objecting creditor Give Back LLC with access to the information and documentation necessary to determine whether these representations are accurate. Counsel for Pacific Green does not even return the objecting creditor's telephone calls.

If the debtor and the proposed purchaser are concerned about information becoming public, why have they not even provided this information to Give Back pursuant to a confidentiality agreement? The more secretive the debtor is about this information, the more concerned the creditor and the court are likely to become.

Give Back seeks a continuance of the sale hearing. The court is not persuaded that this is required in that Give Back could simply oppose the motion on the ground that it has not been provided with the information that it has requested and that the court has ordered the debtor to provide. The court will not approve a sale unless and until the debtor provides the information that Give Back has requested to permit it to evaluate whether there are any connections between the debtor and the proposed buyer and whether the sale has been proposed in good faith. If this means that the proposed purchaser will withdraw from the sale, so be it. The court will not approve the proposed sale unless and until all of the relevant facts and

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

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11:00 AM

CONT... Coldwater Development LLC

Chapter 11

circumstances surrounding the sale have been disclosed.

Discuss with the parties whether, in light of the foregoing, the sale hearing should be continued or not.

Party Information

Debtor(s):

Coldwater Development LLC

Represented By
Aram Ordubegian
M Douglas Flahaut
Annie Y Stoops
Dylan J Yamamoto

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

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1539

11:00 AM

2:21-15214 Community Therapies

Chapter 11

#102.00

Debtor's Second Emergency Motion under 11 USC Section 363(c), F.R.B. P. 4001(b) and L.B.R. 2081-1 and 4001-2 for Interim Orders Authorizing Use of Cash Collateral and to Set Final Hearing

Docket 29

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Although the current version of the projections show the cash balances remaining fairly level throughout the period reflected on the projections, they show the starting balance of the accounts receivable at \$580,000 and that the balance of the accounts receivable at the end of the period will be \$230,000. The debtor is proposing to make monthly payments of \$45,291 to the IRS and \$1,850 to the EDD. Even if these payment amounts are added back into the balances (6 x \$47,141 = \$282,846), the result is total collateral remaining or used for the benefit of the secured creditors at the end of the period of \$512,846, which is significantly less than \$580,000.

However, is any portion of the original \$580,000 attributable to services rendered by employees for which they did not receive compensation? If so, this amount is illusory and should be reduced to the net amount that would remain if the employees had been compensated for the services that generated these receivables. Is there anyway to determine what the account receivable balance would have been if it did not include the amounts that should have been paid as compensation to give rise to the receivables?

Debtor represents that the projected income is actually less than the debtor's historical income. (See page 5, line 17, "Historical receipts are higher than the amounts projected.") If the debtor lacked the ability to pay withholding taxes during significant portions of the prepetition period, how will the amounts the debtor projects to receive post-petition enable it to not only remain current on

Los Angeles Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

11:00 AM

CONT... Community Therapies

Chapter 11

the newly generated withholding taxes and to make adequate protection payments to catch up with the past-due taxes?

Hearing required.

Party Information

Debtor(s):

Community Therapies Represented By

John D Faucher

Trustee(s):

Susan K Seflin (TR) Pro Se

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

11:00 AM

2:21-15214 Community Therapies

Chapter 11

#103.00

Debtor's Second Emergency Motion for Order Authorizing but not Requiring Payment of Prepetition Wages and Prepetition Benefits to Employees and Honor Prepetition Employment Procedures

Docket 30

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

The motion still says that there are no insider employees. There is no page on the attachment for Mr. Jensen, but are there no other officers or directors who are owed wages? Have all of the questions previously raised by the US Trustee and the IRS been answered as to the debtor's vacation and sick leave policies? Hearing required.

Party Information

Debtor(s):

Community Therapies Represented By

John D Faucher

Trustee(s):

Susan K Seflin (TR) Pro Se

Los Angeles Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:19-17414 Barbara Ann Mitchell

Chapter 7

#200.00 Trustee's Final Report and Applications for Compensation

Docket 55

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Barbara Ann Mitchell Represented By

Marend M Garrett

Trustee(s):

Elissa Miller (TR) Represented By

Brandon J Iskander

Lynda T Bui

Los Angeles

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:19-20505 Debra C Polakowski

Chapter 7

#201.00 Trustee's Final Report and Applications for Compensation

Docket

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Debra C Polakowski Represented By

Debora M Zumwalt

Trustee(s):

Heide Kurtz (TR) Represented By

Timothy J Yoo Carmela Pagay

Los Angeles

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-10289 Philip Yadkar

Chapter 7

#202.00 Trustee's Final Report and Applications for Compensation

Docket

39

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

Party Information

Debtor(s):

Philip Yadkar Represented By

Farbood Majd

Trustee(s):

John P Pringle (TR) Pro Se

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-16910 Thai Gourmet by Sri Maya LLC

Chapter 7

#203.00 Trustee's Final Report and Applications for Compensation

Docket

*** VACATED *** REASON: APPROVED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Approve trustee's final report in full. APPEARANCES WAIVED. TRUSTEE IS AUTHORIZED TO UPLOAD ORDER CONSISTENT WITH TENTATIVE.

25

Party Information

Debtor(s):

Thai Gourmet by Sri Maya LLC Represented By

Stewart H Lim

Trustee(s):

Edward M Wolkowitz (TR) Represented By

Jeffrey L Sumpter

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:16-18509 West Coast Recycling Services, Inc.

Chapter 7

#204.00

Second Interim Application for Compensation and Reimbursement of Expenses from Dumas & Kim, APC., Counsel for Trustee, Period: 12/15/2018 to 6/16/2021, [Fees requested: \$28,000.00, Expenses: \$158.72]

Docket 107

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Grant application. Allow on interim basis fees of \$28,000 and costs of \$158.72. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

West Coast Recycling Services, Inc.

Represented By

James D. Hornbuckle

Movant(s):

DUMAS & KIM, APC. Represented By

James A Dumas Jr

Trustee(s):

Sam S Leslie (TR) Represented By

Christian T Kim James A Dumas Jr

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:19-12936 Shaoqiang Chen

Chapter 7

#205.00

Application for Compensation and Reimbursement of Expenses for DUMAS & KIM, APC., Trustee's Attorney, Period: 5/12/2020 to 6/14/2021

[Fees requested: \$46,242.00, Expenses: \$218.30]

Docket 73

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

6/28/21 -- Court approved stipulation pursuant to which applicant agreed to reduce fees requested by \$1,210.

Tentative Ruling for July 7, 2021:

Grant application. Allow on interim basis, pursuant to the above-referenced stipulation, fees of \$45,032 and costs of \$218.30. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Shaoqiang Chen Represented By

Gary R Wallace

Trustee(s):

Carolyn A Dye (TR)

Represented By

James A Dumas Jr Christian T Kim

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:19-12936 **Shaoqiang Chen** Chapter 7

#206.00

Application for Compensation and Reimbursement of Expenses for Felix T Woo,

Special Counsel, Period: 10/22/2019 to 6/17/2021 [Fees requested: \$43758.00, Expenses: \$0.00]

Docket

76

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

- NONE LISTED -

Tentative Ruling:

Provided applicant supplies missing declaration from client, grant application. Allow on interim basis fees of \$43,758 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Shaoqiang Chen Represented By

Gary R Wallace

Trustee(s):

Carolyn A Dye (TR) Represented By

> James A Dumas Jr Christian T Kim

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#207.00

First Interim Application for Compensation and Reimbursement of Expenses for B. Riley Advisory Services, a dba of Glassratner Advisory & Capital Group, LLC, Financial Advisor, Period: 2/12/2021 to 5/31/2021

[Fees requested: \$100,601.00, Expenses: \$24.40]

Docket 486

*** VACATED *** REASON: MATTER TO BE HEARD BY JUDGE BARRY RUSSELL ON 7/6/21 @ 10AM

Courtroom Deputy:

7/1/21 - This matter will be heard by Judge Barry Russell on 7/6/21 @ 10am.

Tentative Ruling:

OFF CALENDAR. MATTER BEING HEARD BY JUDGE RUSSELL.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#208.00

First Interim Application for Compensation And Reimbursement Of Expenses for Danning, Gill, Israel & Krasnoff, LLP, General Counsel, Period: 12/11/2020 to 5/31/2021

[Fees requested: \$818,068.50, Expenses: \$32,917.81]

Docket

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

474

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Grant application. Allow on interim basis fees of \$818,068.50 and costs of \$32,917.81. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#209.00

First Interim Application for Compensation And Reimbursement Of Expenses for Barnes & Thornburg LLP, Special Counsel, Period: 2/24/2021 to 5/31/2021 [Fees requested: \$14,661.00, Expenses: \$3,254.33]

Docket 475

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Grant application. Allow on interim basis fees of \$14,661 and costs of \$3,254.33. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#210.00

Interim Application for Compensation and Reimbursement of Expenses for Kevin S. Tierney, Financial Advisor, Period: 12/11/2020 to 5/31/2021

[Fees requested: \$142,360.00, Expenses: \$150.00]

Docket 476

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Grant application. Allow on interim basis fees of \$142,360 and costs of \$150. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#211.00

Interim Application for Compensation and Reimbursement of Expenses for CSA Partners, LLC, Financial Advisor, Period: 12/11/2020 to 5/31/2021

[Fees requested: \$185,100.00, Expenses: \$0.00]

Docket 477

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

ZoomGov Appearance by:

7/2/21 - Eryk Escobar, (202)934-4168

Tentative Ruling:

Grant application. Allow on interim basis fees of \$185,100 and no costs. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California

Judge Sheri Bluebond, Presiding Courtroom 1539 Calendar

Wednesday, July 7, 2021

Hearing Room

1539

2:00 PM

2:20-20876 Airport Van Rental, Inc., a California corporation

Chapter 11

#212.00

First Interim Application for Compensation and Reimbursement of Expenses for Elkins Kalt Weintraub Reuben Gartside LLP, General Counsel, Period: 2/5/2021 to 5/31/2021

[Fees requested: \$138,405.00, Expenses: \$1,013.82]

Docket 485

*** VACATED *** REASON: GRANTED. APPEARANCES WAIVED.

Courtroom Deputy:

ZoomGov Appearance by:

7/6/21 - Roye Zur, (310)746-4495

Tentative Ruling:

Grant application. Allow on interim basis fees of \$138,405 and costs of \$1,013.95. Ratify payments made to date and authorize payment of remaining balance due on pro rata basis from available funds. APPEARANCES WAIVED. APPLICANT IS AUTHORIZED TO LODGE ORDER(S) GRANTING APPLICATION(S) ON TERMS CONSISTENT WITH TENTATIVE RULING.

Party Information

Debtor(s):

Airport Van Rental, Inc., a California Represented By

Zev Shechtman John N Tedford IV Michael G D'Alba

Movant(s):

Elkins Kalt Weintraub Reuben Represented By

Roye Zur